

ETS 1.0 Release Notes

Build

Application Version

0.4.15117.1

Installation Instructions

1. Close all open ETS applications
2. Click or Copy and open URL in web explorer
3. Click Download ETS
4. Select Run
 - [NOTE: Additional instructions for security pop in addendum](#)
5. After security scan in IE click Install in new popup
6. Installation completes when the ETS application opens

Link to Previous ETS ALERT and Sage Bugs

[Project: ETS-ALERT 2.0](#)

[Project: SAGE Scrum](#)

Release Type

Major

Minor

Fixes/Bug

What is New

Fix to users with apostrophes in their name

Work Items Included by Build (PBIs and Defects)

Project: ETS – 0.4.15117.1 build		
ID	Title	WorkItem Type
55975	Training Build Install failure	Product Backlog Item
56091	INC000000646013 - Functionality issues due to apostrophes in examiners' names	Defect

ETS

Project: ETS – 0.4.15117.1 build		
ID	Title	WorkItem Type
51643	CR 67 - Sanitize the exam data in support of ETS 1.0 training.	Product Backlog Item
55629	CR69 - Exiting out of Set Up Training dialog still sets up a pod	Defect
55624	CR69 Training Clickonce installation errors when installing on a machine with SQL Server 2008 R2	Defect
53901	CR69: Create Pilot Training Version of ETS	Product Backlog Item

55314	CR69: Creation of Click Once web page for Training Academy using Pilot Training ETS build	Product Backlog Item
55695	Remove help files from ETS Training and TDA click once	Product Backlog Item
55339	TDA Build: Help Files Integration	Product Backlog Item
55333	TDA Build: Script to change the assigned POD	Product Backlog Item
55402	TDA Build: Training Data on ClickOnce	Product Backlog Item
55822	TDA Build: Update Training Data on ClickOnce (insert updated slidedeck)	Product Backlog Item
Project: ETS – 5.15113.1 build		
ID	Title	WorkItem Type
53871	Manage Portfolio Profile: When header rows are not excluded, assigning a non-date column of data to a date field results in exception	Defect
53925	Resource Library template list doesn't dynamically refresh when a custom template is saved to the resource library	Defect
53981	Incorrect download status when gathering artifacts with no internet connection	Defect
54013	Upload IT Customer List - ambiguous error messages when failed to upload to ViSION - IT.	Defect
54113	Reconciliation: Extra hard returns when accepting a table/list deletion in reconcile changes	Defect
54242	Allow the "Edit" screen to open to the top of the fields, rather than bottom.	Defect
54252	Implement spell check options in right click context menu in mangement/shareholder bios	Defect
54298	Merging Folders does not share correctly	Defect
54340	Print Non-loan linesheets truncates all data fields	Defect
54341	Assets with adjusted ROE values when In Scope/Discuss Only and then adjusted ROE values as part of a Group prevents user from restoring backup	Defect
54358	FRS External User Only: Opening crystal reports multiple times results in error	Defect
54362	Non-loan write-ups do not save correctly	Defect
54391	Linesheet adjustments do not update ISAC page	Defect
Project: ETS – 5.15111.1 build		
ID	Title	WorkItem Type
54259	SUH when deleting a newly created formula	Defect
54347	Add/Edit BSA Violation should set Frequency to 1 when Systemic is checked	Defect
54352	Check boxes disappear and/or issue an unhandled exception when combined with document and page versions	Defect
Project: ETS – 5.15106.1 build		

ID	Title	WorkItem Type
53598	During document version comparison, formatting messages are displayed for empty, unedited sections.	Defect
53866	Reconcile Balances: Importing a second loan file while tab is open displays incorrect totals for Entire Portfolio adjustments	Defect
53978	Print Blank Group Linesheet results in error	Defect
54114	"Nonaccrual" does not update on ISAC and ILSM pages when user adds loan to playlist via the Scoping Grid	Defect
54246	Examination Search Results Dialog should include the Kind column	Defect
54256	SUH: Reattaching an attachment to linesheet	Defect
54329	Read-only template content renders incorrectly when comparing versions of Assets with Credit Data or Collateral Documentation Exceptions.	Defect
Project: ETS – 5.15103.1 build		
ID	Title	WorkItem Type
53898	Sticky/highlight notes duplicating when moved and cannot be deleted	Defect
53965	Error gathering SCOR data artifacts	Defect
53982	Inconsistent Paragraph Formatting within Tables	Defect
53984	When Copying from View Version History the format was changed (only fixing Times New Roman 12)	Defect
54169	Municipal Securities Dealer Exam pages	Defect
54170	Trust Examination Comments and Conclusions (ECC) Page Missing Signature Block	Defect
54208	Management Profile allows invalid zip code while saving through x button and fix inconsistent validation	Defect
54226	SUH after opening DOE report page and then clicking on Exam Management tab	Defect
54230	Discarding non-loan portfolios is clearing the leadsheet	Defect
54247	Save button disabled when should be enabled and vice versa	Defect
54253	Allow deletion of multiple rows or columns at once	Defect
54261	Something Unexpected Happened bring attachments and templates forward	Defect
54281	ETS issues unhandled exception when user compares versions after adding another adversely classified loan.	Defect
54287	SAER lines 63 and 64 have the same label	Defect
54288	Incorrect date format on Analysis of Earnings and Comparative Statement of Income ROE pages	Defect
54325	Missing field to enter TA on IT Administrative Recap ROE page	Defect
Project: ETS – 5.15099.1 build		
ID	Title	WorkItem Type
51777	Add sharing dialog to Share Current Review	Product Backlog Item
51800	Internal user offline behavior	Product Backlog Item

53365	Blank UBPR Cover Page	Defect
53597	Red and green highlighting is incorrect during version comparison.	Defect
53743	Text deleted from a table or list is shown in yellow (with messages) instead of red during version comparison.	Defect
54022	Unable to revert to a previous version when entering comments into the RMA question #1	Defect
54043	Multi-loan borrower with migration data on only one loan does not display all adversely classified loans for that borrower	Defect
54069	Adorner and left-to-right connection stops working during comparison of versions.	Defect
54084	Disappearing text in exam document	Defect
54096	Unsaved changes asterisk appearing on Document when Doc page is changed and both tabs are open	Defect
54137	Filtering "Display Name: Relationship" in the Scoping Grid and then clicking out of the field results in SUH	Defect
54138	Cursor moves to beginning of editable section when page/doc is saved	Defect
54183	Unable to share exam with team member for a Report of Investigation (ROI)	Defect
54195	Multiple "Assigned Examiner" prompts when working in already completed linesheet	Defect
54205	Save As CSV is missing RTD risk factor information	Defect
54255	ROE Asset Display Settings for ORE is broken	Defect
51196	Reconciling all changes does not return user to edit mode if a change arrives while user is in reconcile pane.	Defect
Project: ETS – 5.15096.1 build		
ID	Title	WorkItem Type
53499	Change the Exam Setup (offline) to include Other ID in the ID list and Kind drop down	Product Backlog Item
53598	During document version comparison, formatting messages are displayed for empty, unedited sections.	Defect
53657	When user is offline and tries to upload ROE to IER, system issues hard error that there is an issue, then SUH.	Defect
53921	Custom values in use on right side of unsaved collateral templates can be deleted	Defect
53969	Asset Review Report: Loans by Branch - "In Scope and Discuss Only" filter label should be "All Loans"	Defect
54012	Capital Adequacy page - should show Previous Exam dates are start dates instead of as of dates	Defect
54016	Track Changes, SUH appears on various reconciliation areas.	Defect
54024	SUH dialog--Compare Document Versions with formatting change using mouse scroll or Page Up/Down keys	Defect
54041	Floating Calendar	Defect
54102	System issues unhandled exception when comparing document versions for documents that have sustained a lot changes/formatting.	Defect

54159	System locks up during reconcile changes when there are multiple examiners on the LAN	Defect
54173	Saving a custom column as part of an Import Profile and removing that column in the Cleanup tab results in error when sharing	Defect
52747	Selecting "Back" at Step 1 of Import Profile resets saved values	Defect
53216	All Columns View (Alpha) and (ILDR) in Loans Grid Tools does not include all available columns	Defect
Project: ETS – 5.15092.1 build		
ID	Title	WorkItem Type
51059	Comparison of doc versions fails when biography text is removed from director, officer, or trustee between versions.	Defect
53451	User cannot select the change in the document portion of the version comparison tab.	Defect
53506	Save and Share function sends Asset Data changes as a review package, not Assets in inbox	Defect
53742	ETS issues unhandled 'text did not match' exception when user compares document versions after change to composite rating.	Defect
53824	BSA Action codes are not sorted alphabetically	Defect
53853	Cannot upload SAER without BSA actions, even without a BSA exam	Defect
53905	Launching Migration Analysis Grid via ROE Page results in open tab becoming active instead of launching the appropriate grid	Defect
53936	External User: Recalculating Days Past Due does not update the Leadsheet	Defect
53979	Default font on Violations page is Georgia, not Times New Roman	Defect
53983	During version comparison, hidable table rows should not be selectable	Defect
54011	SAER page has wrong label for line 111	Defect
54014	Making a backup of an exam containing an import profile that has been saved as a draft prevents other users from restoring the backup	Defect
54023	System issues SUH during version comparison when one of the version has a selected checkbox.	Defect
54040	Compare versions: SUH when table is deleted between doc and page versions	Defect
54070	Registered Transfer Agent ECC	Defect
54075	Accounts and Matters Subject to Comment or Criticism should have an editable section in the table area	Defect
54077	Risk Management (Trust) Template Has Incorrect Font and Margins	Defect
54078	Missing fields on "Comparative Statement of Income and Changes in Equity Capital Accounts" page	Defect
54095	default template property for STMR ROE page should be "show in table of contents"	Defect
54127	Examination Comments and Conclusions (Trust) page issues unhandled exception from Edit Template button	Defect
Project: ETS – 5.15090.1 build		

ID	Title	WorkItem Type
53333	Formatting pane shows changes when no changes are made in between versions on templates with dynamically generated rows.	Defect
53664	Comparing version changes on the FDIC Bank Secrecy Act page causes unhandled exception	Defect
53764	Historical Linesheets: Relationship Attachments do not come forward	Defect
54019	Compare to VISION throws unhandled exception when user is working offline	Defect
Project: ETS – 5.15089.1 build		
ID	Title	WorkItem Type
50837	Non Loan Linesheet Report: Section widths are inconsistent and display 3 diferent widths	Defect
53298	During version comparison, table rows should not show hover adornment (purple preview).	Defect
53468	When comparing versions, selection of a multi-page message does not take user to the page where the formatting begins.	Defect
53473	Version Comparison: User cannot select multi-page message after selecting the next change in the doc.	Defect
53530	ETS issues unhandled exception when using compare version function in split screen mode.	Defect
53643	Changing dates on the ECC page will remove other data from the page	Defect
53867	Analysis of Earnings totals do not sum their individual line items	Defect
Project: ETS – 5.15085.1 build		
ID	Title	WorkItem Type
52447	Formulas and Data Catalog in the Resource Library	Product Backlog Item
51642	CR 66.1 - Security Restrictions for ViSION, IER, Call, UBPR - Remove Class Code	Product Backlog Item
52237	Non-loan printed linesheet percentages inconsistent across printed reports	Defect
51027	EIC auto accepts some of the first ROE changes made while it is under review	Defect
52906	Team Member does not see the formatting when opening a newly submitted exam document (Reviewer has it).	Defect
53096	Historical Linesheet: Print Custom Linesheet displays blank report when historical linesheet retrieved from 1.x archive	Defect
53113	Exam Members must restart application or reopen exam to see changes sent during the review process.	Defect
53241	Formatting pane does not indicate "There are no formatting differences between these versions" when there are no formatting changes.	Defect
53262	Book Balance Adjustments within Other Assets, Securities, ORE, and Contingent Liabilities	Defect

53475	As user scrolls in section version comparison, the red bracket/underline is visible outside of the comparison pane.	Defect
53518	When text with comma is formatted between versions, purple adorer shows wrong area during comparison.	Defect
53561	Delete dropdown not available when multiple cells selected in last column	Defect
53707	After entering invalid credentials for external user, cannot reauthenticate in the session	Defect
53725	Dialog that appears when entering a classification amount > Remaining Balance displays with warning message icon instead of error message icon	Defect
53728	Compare Versions - SUH when comparing between submitted and approved versions	Defect
53792	Unhandled exception when comparing the submitted version of pep memo to the approved version	Defect
Project: ETS – 5.15083.1 build		
ID	Title	WorkItem Type
51606	Spellcheck temporarily removes unsaved formatting and characters	Defect
51895	Linesheet Loan Information fields have no tracking/wrapping for inputs without breaks	Defect
52732	Edit Import Profile: Column names are lost when user hovers over delimiters in Step 2 of 3	Defect
53642	Cannot copy and paste into default content in Template Designer	Defect
53744	Bulk Classify does not uncomplete Discuss Only loans	Defect
53763	Migration Analysis Summary Screen times out on a large group (more than 1000 classified loans)	Defect
53787	User sees a SUH when try to open the ROE	Defect
Project: ETS – 5.15082.1 build		
ID	Title	WorkItem Type
51450	IER data upload failed when an Institution Management member has a long title name	Defect
51469	If a right-click menu option is grayed out from one of the buttons, right-clicking immediately into other buttons will show that option grayed out	Defect
52559	Note icon is not removed from User A's work paper pane when User A deletes User B's note.	Defect
52777	Open Examiner mini-grid playlist does not update when assigning examiner on leadsheet	Defect
53053	Deleting a page/doc/workpaper that's already deleted by a team member results in unhandled exception	Defect
53111	Group Linesheet: Value in Reason for Classification does not update if user uses Bulk Classify when Group linesheet is already open	Defect
53467	Selecting a removal message that applies to one word highlights entire paragraph in yellow when comparing versions.	Defect
53470	Version comparison shows List was removed when user adds table beneath list without changing list.	Defect

53593	Make editable sections darker	Defect
53675	Inconsistencies in the ability to add disabled ribbon buttons to the Quick Access Toolbar	Defect
Project: ETS – 5.15078.1 build		
ID	Title	WorkItem Type
50306	Manually entering an asset and committing row using Enter followed by import results in Unfinished Cell Edit dialog	Defect
50474	Editing note number for a loan so that the Borrower ID, Short Name, and Note Number results in incorrect dialog	Defect
52461	Undo button and keyboard shortcut are removing text instead of removing formatting.	Defect
53250	Formatting differences pane is not cleared when user chooses a different section version in the comparison dialog.	Defect
53373	Red brackets and red underline remain in place around text when there is no formatting change.	Defect
53416	Leadsheet and Linesheet locks and you cannot scroll up or down or view attachment tool tip when you pin the portfolio tab	Defect
53474	User cannot scroll the doc pane in section version comparison if mouse is over a selected change.	Defect
53478	The "Search Date Range" link from Gather Artifacts shows "Yes" for the "Mgmt Data Found?" column yet no management data appears	Defect
53492	Unpinning Details view changes cell sizes	Defect
53500	Discarded loans still appear on Leadsheet if user did not have all Leadsheet loans	Defect
53624	Discuss Only linesheet is allowing more than 450 characters in the Asset Reviewed by field	Defect
53632	ETS issues unhandled exception during version comparison of ROE with default pages.	Defect
53691	Updating the "Calculate Scoped Percentage (SCP%) Using" displays the wrong count in the mini-grid	Defect
53708	Exported highlight note subject labeled incorrectly	Defect
53713	Reset order in Manage Pages does not work for CRA PE	Defect
Project: ETS – 5.15075.1 build		
ID	Title	WorkItem Type
52141	CR 66.1 - Security Restrictions for Call Report download	Product Backlog Item
52142	CR 66.1 - Security Restrictions for UBPR Download	Product Backlog Item
52143	CR 66.1 - Security Restrictions for ROE  ETS_CONFIG_0.5.15082.1.zip Upload and Download	Product Backlog Item
52144	CR 66.1 - Security Restrictions for Institution Service Upload and Download	Product Backlog Item
52145	CR 66.1 - Security Restrictions for VISION Uploads	Product Backlog Item

52633	CTRL+Z causing an unhandled exception when removing columns or rows from a table	Defect
53198	Refresh problem with adding custom additions/reductions to migration in loan linesheets	Defect
53251	ETS issues unhandled exception when user scrolls through pages on the version comparison tab.	Defect
53253	For all exam documents, creation of a document version is not creating a section version.	Defect
53278	Manually Entered Values in Portfolio does not trigger dialog to choose rows vs columns	Defect
53365	Blank UBPR Cover Page	Defect
53366	Manage Pages - When creating new document, system should show all available templates if no Kind is selected	Defect
53394	Impairment Amount remains in field when user enters amount greater than value of loan	Defect
53434	SUH when adding highlight note to an imported item that is opened through a link in a note	Defect
53438	Create Query: Value dropdown does not appear first time when Condition is set to "="	Defect
53448	Retrieving a Backup file which contains import profile with same name results in SUH when user tries to create a new profile with the same name	Defect
53465	ETS issues unhandled 'text did not match' exception when user compares document/page versions.	Defect
53498	Directors/Trustees and Officers Page - Shareholder Zip Code 4 digit extension should not show if not entered in profile	Defect
53501	SAER page does not accept numeric value for xtype "A" and S&S exams	Defect
53551	Management profile bio places empty space on directors page if cursor is selected in box	Defect
53560	Other Findings Summary - By Borrower Report displays single loan multiple times if loan has more than one reason lined	Defect
53577	Exception when entering incorrect credentials for external user	Defect
53596	Fair Lending Memo document does not fully load and issues unhandled exception on paging.	Defect
53604	When opening multiple linesheets from Migration Analysis, performance warning dialog does not appear	Defect
53614	Historical Risk exam data does not appear on pages when gathered from different time zone	Defect
53618	Feedback Engine - Engine does not save when switching form online to offline mid feedback entry	Defect
53639	X button on Management Profile dialog closing even with validation error	Defect
53651	The Upload SAER/BSA dialog states the Examination As Of Date is incorrectly formatted when an exam does not have a completed exam date	Defect

53658	Distribution file names do not include the computer name where the distribution file was created	Defect
50703	Confidential Pages group header in Exam Documents Tree and Document Save List is inconsistent	Defect
50896	Closing the document where changes are being reconciled does not clear the 'Changes are being reconciled in another tab' message.	Defect
50935	Error message for invalid dates on Set Up Exam do not define the error.	Defect
51441	Query grouping persists through view changes, even after another query is run that overwrites the grouping.	Defect
51451	Manually Edited Loan Report is not displaying changes made using Find and Replace	Defect
Project: ETS – 5.15069.1 build		
ID	Title	WorkItem Type
51107	Export to RTF - DOE page format for director names does not account for line breaks	Defect
51387	The same Group linesheet appears twice in the Print Linesheets dialog when only some members are bulk classified	Defect
52796	Alphabetize meeting name drop down options	Defect
53340	In Scope Legacy printed linesheet: Value for ADJ. SCOPEBAL (Adjusted Scoping Balance) displays the Adjusted Book Balance	Defect
53507	Assigned Examiner on Linesheet and Scoping Grid is not updated when accepting assets from another user	Defect
53533	Manage Row Label for collateral templates caused exception when new label has a duplicate name	Defect
53582	Error when printing linesheet with custom financial template attached which contains a custom field in the "Other" section	Defect
53589	There is no confirmation or progress dialog when user creates a file for offline sharing	Defect
Project: ETS – 5.15068.1 build		
ID	Title	WorkItem Type
50711	ETS warns user there is an unsaved change when user receives changes from other people	Defect
50806	Discuss Only Legacy Printed Linesheet: Primary Sort Field drop down contains "Loan Officer" instead of "Lending Officer"	Defect
51470	Attempting to "Add to Quick Access Toolbar" sometimes takes multiple attempts when multiple objects are being added	Defect
51471	"Upload," "Open Archive," and all the ribbon bar sections can be added to the toolbar multiple times	Defect
51534	Manually Edited Loans report does not have a sort applied	Defect
51580	508: Keyboard Shortcuts for ROE Asset Display Settings are missing	Defect
51776	Copy Cut Paste function not working properly	Defect
51893	User is able to change EIC to a reviewer through the Add reviewers to team function (should not be allowed).	Defect
52257	In Scope Cont Liab Printed Linesheet: Origination Date is misspelled	Defect

52258	In Scope Cont Liab printed linesheet displays Origination Date and Expiration Date without leading zeros	Defect
52641	The In Scope loan Legacy Linesheet displays borrower address with two commas between city and state	Defect
53052	The migration section of a loan group linesheet reads "ORE Migration" instead of "Loan Migration"	Defect
53063	User receives a blank changeset that can never be reconciled for each editable field on the document.	Defect
53280	Import Bank Data dropdown is showing the wrong values	Defect
53293	Cannot edit shares once allocation reaches 100% of total stock	Defect
53306	Moving a loan from a Group to another Group with a different Asset Reviewed by field doesn't warn of change	Defect
53335	Running a query on 'Asset Reviewed by (Examiner)' freezes ETS/produces an exception	Defect
53336	Directors and Officers data are not showing on the DOE page	Defect
53363	Save exam profile does not work after Compare to ViSION when user sets up a new exam offline	Defect
53364	ETS issues unhandled exception when user reconciles to receive a table that replaces text.	Defect
53372	Assigned Examiner Search - test script 35.01 #9	Defect
53429	Selecting cells in a table from top to bottom deletes wrong cells	Defect
53437	Leadsheet: Days Past Due sorts alphabetically instead of numerically	Defect
53466	Misspelling on the ROE Asset Display Settings	Defect
53481	ETS issue unhandled exception when reconciling multiple paragraph formatting/content changes.	Defect
53482	Bank data showing shareholder having > 100% ownership	Defect
53493	Changing the PEP Memo EIC/Prepared By name should not flow to the ROE FDIC Cover Page	Defect
Project: ETS – 5.15064.1 build		
ID	Title	WorkItem Type
50611	Service failure errors have the wrong visual style	Defect
50762	ISAC Loans Custom Group UI: Cursor in "Loan \$ (000s) <" moves to first digit after 4th digit	Defect
50940	Required field indicators missing/inconsistent on Add/Edit IT Customer dialog.	Defect
51012	(Exam Docs Pane) Arrow key navigation stops working in ROE when reaches Confidential Pages break.	Defect
53102	Completion of Discuss Only Linesheets do not consistently update Leadsheet and Scoping Grid with completion status	Defect
53219	Clicking Rescan Data when cursor is still in a field can result in ETS freezing	Defect
53234	When exam number is blank and compare to ViSION/SOURCE is selected - user must choose exam	Defect
53294	Column/Row inserts into Table and corresponding undos	Defect

53393	Creating a Document Save List with notes skips imported PDFs	Defect
53397	Opening Shareholder Profile	Defect
53404	Missing validation in Holding Company Shares As of Date field	Defect
53415	Copy and paste in Template Designer table cells deletes a character	Defect
Project: ETS – 5.15062.1 build		
ID	Title	WorkItem Type
48951	Template Properties is disabled for new blank templates	Defect
53196	Reconcile Balances: Entire Portfolio Adjustments displays Total Book Balance value for only one import file	Defect
53236	First Day Letter should not appear under Kind = IT	Defect
Project: ETS – 5.15061.1 build		
ID	Title	WorkItem Type
53279	Can't link Attached Items to Meeting Minutes	Defect
53326	Management List: Total Classified Items contains Accrued Interest or Unfunded Commitment when remaining balance is Pass	Defect
53402	Adjusting PEP Memo dates causes other formulas to be blank	Defect
Project: ETS – 5.15058.1 build		
ID	Title	WorkItem Type
52453	Standardize error messages for security restrictions from external systems	Product Backlog Item
53360	Exam never completes loading for team members	Defect
Project: ETS – 5.15057.1 build		
ID	Title	WorkItem Type
51814	Show exam documents expanded by default and remembered by ETS	Product Backlog Item
52452	Find RSSDID before downloading UBPR data	Product Backlog Item
53266	Comma in a custom reason lined In Scope	Defect
53322	Backup restore is not working because of purging problem	Defect
53331	External Users receive SUH when opening the Work Papers pane	Defect
51776	Copy Cut Paste function not working properly	Defect
Project: ETS – 5.15056.1 build		
ID	Title	WorkItem Type
51498	Unhandled Exception when comparing versions and tab is closed while still loading	Defect
52812	During the reconcile process, pre-existing text is highlighted in green as though user added it new.	Defect
53237	ICARuS Rating is multiplied by 100	Defect
53247	Tab is marked unsaved (asterisk) when no changes have been made.	Defect
53248	Saved section content is lost after creating a document or page version (including submit/approve).	Defect
53253	Section versions created when user creates a document version are missing all content.	Defect

Project: ETS – 5.15054.1 build		
ID	Title	WorkItem Type
53112	Review Status dialog does not show the assigned reviewers for a document under review.	Defect
53210	Style not applied after adjusting numbers via Drill Down	Defect
53211	The PEP Memo data disconnected copy is blank	Defect
Project: ETS – 5.15051.1 build		
ID	Title	WorkItem Type
51027	EIC auto accepts some of the first ROE changes made while it is under review	Defect
51063	Tab name is missing from the unsaved changes prompt for template source editor tab (XAML).	Defect
51504	View Version - missing vertical scroll bar when document is zoomed	Defect
51618	The Add Work Paper function in Share Files does not prompt the New Work Paper dialog after adding a folder	Defect
51925	Edit Template Source: Indentation formatting is lost after save	Defect
51927	Edit Template Source: Edited source code after save is applied but not displayed in Source View	Defect
52902	Preview option does not show the preview version	Defect
52969	Edit Names right-click menu enabled when document is readonly	Defect
53058	If user receives a change to a checkbox before sending own change for that checkbox, reconcile issues unhandled exception.	Defect
Project: ETS – 5.15049.1 build		
ID	Title	WorkItem Type
52756	Deleting the Days Past Due column in Cleanup then committing causes error	Defect
52790	Remove "drag a column header here to group by that column" from view historical exam meetings	Defect
52795	Disable View Meeting button when no meeting selected	Defect
52797	Inconsistent Remove Shareholder/Holding company warning dialogs	Defect
52817	ETS CIE not displaying templates with correct color coding	Defect
53005	Retrieving an invalid archive file causes error	Defect
53091	Investigation Report Conclusions and Recommendations template does not load in ETS	Defect
Project: ETS – 5.15044.1 build		
ID	Title	WorkItem Type
51647	CR 64.6 - Color code pages for mandatory, mandatory when applicable, and optional like GENESYS does	Product Backlog Item
51650	CR 66.3 - Provide a capability to select a date range of historical exams to gather as XDS does.	Product Backlog Item
51819	CR 64.9 - UI Features for formatting differences in a document	Product Backlog Item
51823	CR 64.9 - Formatting Changes Sidebar	Product Backlog Item

51824	CR 64.9 - Showing formatting changes in the document	Product Backlog Item
52219	On document approval, show error message if there are pending changes	Product Backlog Item
52567	CR 64.9 - Messages Generated in Sidebar	Product Backlog Item
52770	Integrate Latest Help Files	Product Backlog Item
52776	A deletion made in an editable section of an exam document reappears when user closes tab	Defect
52791	Update Delete Meeting(s) dialog text	Defect
52799	Update text on warning dialog for saving changes on Management profile	Defect
52922	Edit Names enabled for work papers	Defect
52923	Edit Names dialog does not function properly for templates with default display names from the Admin Site	Defect
52983	Create Import Profile: Dialog contains line break between sentences	Defect
51011	Loan Migration Analysis Grid: "Charged Off" and "To Other Real Estate or Other Assets" out of order	Defect
51515	View Version History dialog shows UTC instead of local time.	Defect
Project: ETS – 5.15042.1 build		
ID	Title	WorkItem Type
50910	Horizontal scroll bar does not scroll to the right and the vertical scroll bar does not appear when the screen is minimized for IT Customer List and Compliance Violations	Defect
51306	In Scope and Discuss Only Linesheets: Tab and type functionality not available in classification section	Defect
51365	ETS_LOG in PIE, CIE, and QA, not receiving Installation and Error Events when Examiner connected to Aruba	Defect
52445	Assigning a new examiner to a completed linesheet un-completes the linesheet on the scoping grid, but still shows as complete on the Leadsheet.	Defect
52654	Error occurred when closing ISAC page	Defect
52914	Unhandled Exception when opening a new exam when ROE Assets Display tab is open for old exam	Defect
52931	ETS issues unhandled exception upon comparing versions when a table column has been added or removed.	Defect
52959	ETS will not start when internal activation endpoint is not available	Defect
52991	Edit Import Profile causes error when using attached file	Defect
Project: ETS – 5.15040.1 build		
ID	Title	WorkItem Type
51517	Add new date indexes for LLL and ALLL work papers	Product Backlog Item
51626	CR 65.3 - Asset Review Date on Migration Pages	Product Backlog Item

51656	CR 64.9 - Swap engines for reconciliation	Product Backlog Item
51799	Central Peer Auto-Purge	Product Backlog Item
51818	CR 64.9 - Change the engine to support changes on formatting (Parser)	Product Backlog Item
51821	CR 64.9 - Display message generation	Product Backlog Item
51822	CR 64.9 - Update reconciliation side bar for conflicts	Product Backlog Item
51829	Change text on Missing Resource Library Items dialog	Product Backlog Item
51852	The Upload SAER/BSA error dialog should have a vertical scroll bar when there are too many errors	Product Backlog Item
52261	CR 64.4 -Table Resizing- Set table margins	Product Backlog Item
52270	CR 64.9 - Change the engine to support changes on formatting (Render)	Product Backlog Item
52271	CR 64.9 - Change the engine to support changes on formatting (Difference)	Product Backlog Item
52615	Adding a Management profile to a meeting held before its join date displays different meeting attendance numbers between ROE and Management tab	Defect
52711	Changes to some of the fields on the Add/Edit Mgmt Profile dialog do not trigger unsaved changes warning.	Defect
52712	When X'ing out of add/edit profile dialog, Save on unsaved changes warning does not trigger error validation.	Defect
52738	Relationships with Affiliates and Holding Company missing some ratios	Defect
52759	Loan Penetration Ratio (LPR) report displays wrong footnote about how LPR is calculated	Defect
52800	Inconsistencies in column settings in meetings and committees profiles	Defect
52826	In Scope Legacy printed linesheet: Value for Total Lined displays the total loans with matching Borrower ID instead of Borrower ID + Short Name.	Defect
50841	Enable/Disable logic for ribbon buttons does not refresh when tabs are changed through the drop down selector.	Defect
50955	Read-only users cannot resubmit a document during the review process if it has tracked changes.	Defect
51021	SAER page does not accept a Loan Penetration of "NA"	Defect
51036	Versioning intermittently hangs for awhile	Defect
51853	RTD checkbox on Discuss Only linesheets does not stay checked even though it was added to the RTD playlist	Defect
51897	The Manage Pages dialog allows ROE pages to be put into non-default sections, creating visual duplicates	Defect

51926	Export as CSV file and DCP Export functions are enabled when they shouldn't be	Defect
52008	Upload to IER should only upload First Tier Holding Companies	Defect
52168	Custom Columns not appearing in Legacy printed linesheet	Defect
52198	Discuss Only Built-in Report: Total Adjusted Book Balance, Adjusted Book Balance and Adjustments appear to nearest cent instead of nearest dollar	Defect
52256	Changes of default content paragraphs within the same section trigger conflicts	Defect
Project: ETS – 6.15037.1 build		
ID	Title	WorkItem Type
52640	The approved and preview versions of a submitted document are blank on reviewer machines	Defect
Project: ETS – 6.15030.1 build		
ID	Title	WorkItem Type
51392	Signatures Page - Ability to suppress the display of the Director or Trustee if the Date Vacated is entered	Product Backlog Item
52817	ETS CIE not displaying templates with correct color coding	Defect
52801	Bringing forward Loan templates and attachments causes exception	Defect
Project: ETS – 6.15028.1 build		
ID	Title	WorkItem Type
51153	Track changes on a submitted and rejected PEP Memo showed unexpected changes	Defect
51183	Manage Import Profiles - does not save names of columns when switching back and forth between Steps 1 and 3	Defect
Project: ETS – 6.15023.1 build		
ID	Title	WorkItem Type
52616	Custom meeting attendance fields in Management Profiles have a character limit of only 2	Defect
52685	Sharing historical linesheets with attachments when related linesheet in current exam is out of scope prevents users from accepting historical data in the Inbox	Defect
52694	After being added to the exam, new exam member does not receive the full exam.	Defect
52613	Custom meeting attendance field values are not removed after they are deleted.	Defect
52614	Canceling out of the Add/Edit Profile dialog without any edits made prompts 'changes made' dialog	Defect
52593	Adding loan to risk factor using mini-grid creates an exception	Defect
Project: ETS – 6.15021.1 build		
ID	Title	WorkItem Type
51622	Section text is automatically accepted without reconcile prompt in submitted ROE.	Defect
Project: ETS – 6.15016.1 build		
ID	Title	WorkItem Type

52218	User receives error when trying to edit standard profile as a starting point to create a profile for 22, 83, or 87 column fixed width or delimited file	Defect
52574	Exception while trying to print the ISAC Page from the File Tab	Defect
51996	In a subset of fields on the RPSM, data entry does not trigger the unsaved changes asterisk (data lost on closing).	Defect
51752	Asterisk to notify user of unsaved changes does not appear in tab	Defect
52446	Updating the Examiner on the Leadsheet for loans not on that user's machines causes exception	Defect
52582	Typo in Edit Names dialog for templates	Defect
Project: ETS – 5.15009.1 build		
ID	Title	WorkItem Type
52300	CR 64.2 - Modify 17 templates to tab down to next field and tab up to previous field	Product Backlog Item
Project: ETS – 5.15007.1 build		
ID	Title	WorkItem Type
51317	Compare Version Sections: Modified Time in View Section Version Changes dialog is displayed in UTC	Defect
51877	BSA Violations grid not showing properly on grid	Defect
52134	The "AMT PVCL" field in the In Scope Loan Custom printed linesheet does not display the value in the Amount Previously Classified field.	Defect
52198	Discuss Only Built-in Report: Total Adjusted Book Balance, Adjusted Book Balance and Adjustments appear to nearest cent instead of nearest dollar	Defect
Project: ETS – 5.15005.1 build		
ID	Title	WorkItem Type
49811	Populate ETS audit fields correctly	Product Backlog Item
51645	CR 66.2 - Enhance the capability to import the Exam numbers, REST score, and ICarUS, and instantly populate the PEP memo while importing "artifacts".	Product Backlog Item
50802	Default sort is incorrect on Review Status dialog and sort indicators are missing altogether when sorting manually.	Defect
Project: ETS – 5.15002.1 build		
ID	Title	WorkItem Type
51644	CR 64.3 - Modify existing standard template and save it to the resource library without changing the name	Product Backlog Item
51646	CR 65.2 - Enter summary attendance information without having to enter each meeting date and to add attendees in ROE page	Product Backlog Item
51657	CR 64.2 - Navigate between editable fields with keyboard commands	Product Backlog Item
Project: ETS – 5.14365.1 build		
ID	Title	WorkItem Type
51647	CR 64.6 - Color code pages for mandatory, mandatory when applicable, and optional like GENESYS does	Product Backlog Item

50936	First click into an editable section (no change made) is adding an auto-accepted changeset.	Defect
Project: ETS – 5.14363.1 build		
ID	Title	WorkItem Type
50796	Unexpected sharing of editable sections triggers checkpoint-bad-state for user that did not click Send Section Changes.	Defect
51143	Manage Import Profile - ORE Profile does not save correctly with header generated by Excel	Defect
51326	Editable Section on Report Page Became a Template Section	Defect
51440	Top row filtering causes selection problems	Defect
51447	Copying and Pasting in a Document Page Adds Additional Characters	Defect
51778	Adding Data to loan data file unable to Jump to new column	Defect
51864	Green track changes highlighting stays in place after recipient accepts the addition of an image in an editable section.	Defect
51872	Loan Linesheet: Buisniess financial Statement rows are in incorrect sequence and do not match sequence of the eLinesheet	Defect
51873	ETS issues unhandled exception when recipient reconciles text after accepting an image.	Defect
51874	When user pastes three images into a section, reconcile either issues unhandled exception or auto-deletes two images.	Defect
Project: ETS – 5.14356.1 build		
ID	Title	WorkItem Type
50962	Review package in Inbox not updating after opening submitted document	Defect
51131	Certain text fields in a discuss only loan do not automatically truncate text but display a warning dialog	Defect
51467	Right-click menu in the Current Asset Portfolio section of the Asset Review ribbon bar is center-aligned instead of left-aligned	Defect
Project: ETS – 5.14353.1 build		
ID	Title	WorkItem Type
51601	CR 64.1 - Discuss Only Report Sort Order	Product Backlog Item
51648	CR 64.8 - BSA Data Entry should auto-populate "y" or "n" depending on whether violations have been entered into ETS	Product Backlog Item
51651	CR 64.7 - Make the display be consistent in the multi-tier holding companies/shareholders on Directors/Officers/Trustees ROE page.	Product Backlog Item
51659	Implement consistent print options for quick print and backstage printing for Report pages and ETS work papers	Product Backlog Item
50611	Service failure errors have the wrong visual style	Defect
Project: ETS – 5.14351.1 build		
ID	Title	WorkItem Type
51850	Using arrow keys when "Top X% by Loan Type" is selected in Run Query dialog results in exception	Defect
Project: ETS – 5.14349.1 build		

ID	Title	WorkItem Type
51280	ALLL Analysis (Detailed) - Totals under Historical Loss amounts are not adding up correctly	Defect
Project: ETS – 5.14346.1 build		
ID	Title	WorkItem Type
50775	Unexpected work paper pane sharing triggers checkpoint-bad-state for user with no disconnected changes.	Defect
Project: ETS – 5.14344.1 build		
ID	Title	WorkItem Type
50829	Gather Artifacts - Incorrect data returned and message is incorrect when exam has no cert number	Defect
50924	Asset Grid: Jump to a Column followed by Jump to another column in the beginning of the grid does not position at the second column	Defect
51083	Text in unedited section is being deleted through an auto-accepted change when reconciling changes after creating doc version.	Defect
51577	Legacy Discuss Only Report: Relationship Balance and Assigned CIF missing	Defect
Project: ETS – 5.14339.2 build		
ID	Title	WorkItem Type
51218	DRAP - Changes should be able to be seen between Page versions	Product Backlog Item
51255	Loan DDT: Wording for a charge-off on a loan in the ROE should be "Charge-off" instead of "Charge Off Amount"	Defect
51512	Active reviewer with write access to exam doc under review cannot create page version.	Defect
51578	Discuss Only Report: Risk Factors are not accurately reflected in report	Defect
51579	Legacy Discuss Only Report: Rounded Currency Values are appearing with ".00" behind it	Defect
51628	Subsequent changes to same editable section are not sent/received by active reviewers.	Defect
51684	Page Versions appear in the document explorer for other examiners	Defect
50501	PEP Report: Reconcile Changes - Extra spaces created in fields	Defect
50778	ROE Asset Display Grid Scope indicator column is not center aligned	Defect
51091	DRAP - System issues an unhandled exception when EIC adds every ROE page to the ROE after the initial review was rejected	Defect
51115	Keyboard shortcut accessing ribbon functions that should not be accessible	Defect
51304	Report of Examination: Abbreviation "ORE" should be spelled out for the totals on the ISAC and ILSM	Defect
51592	Template Designer: Save Template keyboard shortcut appears with a lowercase "t" and does not work	Defect
Project: ETS – 5.14336.1 build		
ID	Title	WorkItem Type

51159	User cannot create version for approved RPSM doc though the approved RPSM is (by design) editable.	Defect
51393	ECC page for MSD exam - Something Unexpected Happened	Defect
51524	System displays Unhandled Exception on pasting characters in Cert Number, RSSD ID, or ABA fields in Add/Edit IT Customer dialog	Defect
51545	Diff when adding an image inside a table produces an unhandled exception	Defect
Project: ETS – 5.14335.1 build		
ID	Title	WorkItem Type
50838	Analysis of Loan/ORE Subject to Adverse Classification ROE pages does not save edited values for Book Value at Last Examination.	Defect
50987	The LPR header button in Portfolio Summary does not select all options on the first click	Defect
51035	Create Import Profile: Mandatory Field dialog contains line break	Defect
51126	Mini-grid headings don't reflect correct playlist selected	Defect
51213	Templates - system putting in spaces and line breaks when saving template	Defect
51442	PACORP - Send Write-ups to ROE labels wrong	Defect
51590	Leadsheet: Export dropdown should just be Export to Excel	Defect
51591	Migration Analysis contextual tab has no keyboard shortcuts	Defect
Project: ETS – 5.14332.1 build		
ID	Title	WorkItem Type
50484	Classification does not display on document version of the ISAC and ILSM pages for DDT7	Defect
50766	Inbox notification indicates "changes to Exam Settings" when changes are made to "Asset Review Settings."	Defect
50855	Comments edit dialog from the comments pane does not display "[Entity Name] - [Entity]"	Defect
50882	Custom and Built-in Linesheet: Right and Left Borders ot Aligned for certain sections	Defect
50991	When doc is submitted while user has unsaved changes, ETS prompts to save changes but does not save the change.	Defect
51160	Double clicking on a long guarantor name in the Findings and Classifications windows shows an oversized textbox window	Defect
51209	Templates - system does not save content after updates are made	Defect
51279	ROE Loan Display Settings: Default setting for Sort Borrowers Within Relationship By should be by Borrower Display Name	Defect
51292	Upload SAER/BSA - change error dialog to warning dialog	Defect
51309	The right click menu on a value on the ISAC or ILSM should state "Adjust ROE Values" not "Adjust Value"	Defect
51348	Using the Quick Print button from the Version Changes tab causes ETS to issue an unhandled exception.	Defect
51388	The formatting differs between GENESYS and ETS on the Relationships with Affiliates and Holding Companies page.	Defect

51428	Navigating the print preview of some exam documents can result in an unhandled exception and disabled trackpad	Defect
51435	Financial Template Row Not Totaling	Defect
51438	Relationship box on linesheet is not printing correctly	Defect
51501	Inbox: Previous notifications disappeared and SUH when clicking on Go To Inbox button in Notifications	Defect
Project: ETS – 5.14328.1 build		
ID	Title	WorkItem Type
51092	System issues an unhandled exception when user overwrites previously saved Collateral/Financial Templates	Defect
51380	Opening a description by double clicking in the Analysis of Loans/OREs Subject to Adverse Classification ORE pages with no loans or OREs imported results in an error and unhandled exception	Defect
51544	Accepting Multiple Section Changes Clears Content in Previous Sections	Defect
Project: ETS – 5.14325.1 build		
ID	Title	WorkItem Type
50921	Importing two loan files on different machines and combining them results in multiple instances of same system generated Assigned CIF	Defect
51058	Data is shifted to the wrong field on the Version Changes tab when user changes frequency of BSA violation.	Defect
51059	Comparison of doc versions fails when biography text is removed from director, officer, or trustee between versions.	Defect
51093	ETS throws unhandled exception when user scrolls using track pad after zooming in on Version Changes tab.	Defect
51381	Composite Ratings Definition page needs some updates	Defect
51439	In an unsaved section, unsaved content is overwritten when another user sends section changes.	Defect
51476	If same linesheet has different scoping status and historical data, protecting completed linesheet causes exception when accepting	Defect
Project: ETS – 5.14323.1 build		
ID	Title	WorkItem Type
50905	When already open, blank exam documents do not refresh to show pages added through Manage Pages.	Defect
51150	Reviewer does not receive subsequent submission of ROE.	Defect
51305	SAER items where users have not put in a response should be blank rather than ERR	Defect
51347	Asset Review Reports: Loan Portfolio by Credit Score - Enter Parameter screen allows user to enter manual values	Defect
51361	GSD Examination Conclusions and Comments page - Header shows the GSD, MSD, IT, etc. in ().	Defect
51362	GSD Securities Broker/Dealer Activities page - alignment of cells is lacking	Defect
51363	GSD Securities Broker/Dealer Activities page - Font in the comment section at end is 10...should be 12.	Defect

51364	GSD Examination Conclusions and Comments page - did not have the signature block	Defect
51382	There is a rogue zero on the Capital Calculations page.	Defect
51383	Wording on the Capital Calculations page appears to be missing some text.	Defect
51384	Municipal Securities Dealer/Broker pages incorrectly formatted (bullets mis-aligned, checkboxes not lining up, etc.) beginning about page 20 on the print view and appears to go through end of document	Defect
51391	Review: Review Status Dialog does not display all assigned reviewers	Defect
51477	Submit document for review after leaving and re-joining forces team members out of checkpoint	Defect
Project: ETS – 5.14321.2 build		
ID	Title	WorkItem Type
50908	Summary Defect: Inconsistent and Problematic Behavior With Track Changes During Review Process	Defect
50969	System displays exception on exporting an Exam Document as pdf which has been previously exported (pdf) and is open.	Defect
51232	Templates - Cut and pasted a field to row above and received Something Unexpected Happened	Defect
51070	Tab name is blank (missing) when editing source for a newly created template (created through Resource Library).	Defect
51114	1.x can create archives with duplicate columns, ETS needs to be able to retrieve these archives	Defect
Project: ETS – 5.14318.1 build		
ID	Title	WorkItem Type
50679	Gather Artifacts Grid does not show local time (the laptop's time zone)	Defect
50974	When submitting the ROE, ETS warns user that SAER/BSA data has not been uploaded when it should not warn user.	Defect
51065	ETS throws an unhandled exception if user opens and then closes the Work Papers pane when no exam is open.	Defect
51151	Enter text into an editable section of work paper and click on New Page Note clears out the text	Defect
51152	Reassigning Linesheets from Leadsheet does not update Scoping Grid	Defect
51185	Retrieving Previous Data - Technical Exceptions do not retain their formatting	Defect
51239	Collaboration of assets: Exception when AM accepts loans from team member	Defect
51254	Create New Row in ORE Migration Analysis: SUH message when entering property name with an apostrophe	Defect
51256	Transfer Risk Section of Linesheet Contains Findings Links	Defect
51264	Share Writeup to ROE: Writeup displays on the ROE page in the wrong default font type and size	Defect

Project: ETS – 5.14316.1 build		
ID	Title	WorkItem Type
50840	Hot key 'UC' for Upload IT Customer List (on Conduct Exam) does not work bc Upload button uses hot key 'U.'	Defect
50954	Rerunning a query on a playlist filters but does not group	Defect
50965	Work Papers: Confirm Folder Replace dialog contains seconds in date/time field	Defect
51085	Sharing Relationship Writeups: Writeups do not appear when assets are accepted	Defect
51091	DRAP - System issues an unhandled exception when EIC adds every ROE page to the ROE after the initial review was rejected	Defect
51161	The Blank Guarantor Name dialog appears when all guarantor entities are removed from a finding	Defect
51197	Error when editing Borrower ID to match an existing Borrower ID when both have same Note Number	Defect
51200	Deleting rows from tables causes ETS to issue an unhandled exception	Defect
51238	SUH message upon pressing F6	Defect
Project: ETS – 5.14311.1 build		
ID	Title	WorkItem Type
50474	Editing note number for a loan so that the Borrower ID, Short Name, and Note Number results in incorrect dialog	Defect
50844	Unexpected encounter when Guarantor name longer than 450 characters	Defect
50963	Section version is not always created upon first click of Send Section Changes.	Defect
50970	Assets cannot be shared with operations team members if asset members have been removed from the "asset exam"	Defect
51050	When text is already formatted, compare doc versions function does not highlight spacing changes.	Defect
51060	System displays unhandled exception when comparing document versions from different users after submitting	Defect
51064	Cancelling import at final stage causes exception	Defect
51065	ETS throws an unhandled exception if user opens and then closes the Work Papers pane when no exam is open.	Defect
51084	Use Borrower Write-up dialog repeats Short Name - Borrower ID if borrower has multiple notes	Defect
51086	Assigning all of a relationship's loans to the same relationship causes loss of relationship writeup, comments, and attachments	Defect
51103	Keyboard Shortcut Issues for Conduct Exam and Grid Tools	Defect
51121	Unexpected Exception when exporting a blank leadsheet	Defect
51187	Completing a linesheet while linked historical linesheet is open causes error	Defect
Project: ETS – 5.14309.1 build		
ID	Title	WorkItem Type

50336	Export to rtf does not match the export to PDF or print preview versions of the document	Defect
50832	User changes to DOE Page Settings do not flow to other exam members' Directors/Trustees and Officers ROE page.	Defect
50862	Import File Adjustments are not maintained when sharing after creating a blank portfolio.	Defect
50868	Error restoring 100 removed rows	Defect
50924	Asset Grid: Jump to a Column followed by Jump to another column in the beginning of the grid does not position at the second column	Defect
51095	Unhandled exception occurs when editing an old profile (specific to Contingent Liabilities)	Defect
51110	Unhandled Exception: Other Assets Run Query with Display Name: Name or Display Name: Group Name	Defect
Project: ETS – 5.14307.1 build		
ID	Title	WorkItem Type
51010	Editing guarantors, risk rating, or lending officer re-assigns examiners and uncompletes linesheet	Defect
Project: ETS – 5.14304.1 build		
ID	Title	WorkItem Type
50659	Bring Attachments and Templates Forward does not consistently bring all templates forward.	Defect
50689	Print preview does not refresh when document page template properties are altered	Defect
50706	DOE Page Settings change is not sharing after 2nd checkpoint when there is a user in another time zone.	Defect
50710	Loan leadsheet versioning is behaving incorrectly when user is in another time zone	Defect
50759	ISAC Loans Custom Group UI: Manage ISAC Custom Group Dialog Name Incorrect	Defect
50812	ETS throws unhandled exception when trying to update the banner of a deleted document	Defect
50897	Active reviewer with editable access to the exam doc under review cannot create section version (drop down option disabled) when cursor is in section.	Defect
50968	Add to Playlist dialog contains linebreak in text	Defect
50986	Examiner playlist only displays in the Playlist grid if at least one row is assigned to an examiner	Defect
51013	Zip Code error message is incorrect.	Defect
51016	Edit Migration Data: Group name in Edit Migration Data dialog does not match actual group name	Defect
Project: ETS – 5.14302.1 build		
ID	Title	WorkItem Type
50711	ETS warns user there is an unsaved change when user receives changes from other people	Defect
50901	Loan Archive: Timeout Creating Archive with 300K Loans and 624 Classified Loans	Defect

50909	Linesheet re-attachment will attempt to open incorrect file	Defect
50922	Group linesheets: Entering Reason for Classification with line breaks when using Bulk Classify results in field in printed linesheets not appearing correctly	Defect
50970	Collaboration Exception when sharing loans between EIC and Team Member in multiple waves only 1 of 9 team members	Defect
50990	The Remove from Playlist dialog asks a question but ends with a period.	Defect
50998	Submission of the data-disconnected-PEP report (submitting the submitted copy) creates a checkpoint when it should not.	Defect
Project: ETS – 5.14300.1 build		
ID	Title	WorkItem Type
50200	The 'Examiner Comments; MRBA' exam document is showing "&" in the document name.	Defect
50408	Editing the Name of a non-loan asset in the linesheet to an existing one does not increment the name	Defect
50473	Review: Removed Reviewer still listed in Review Status dialog - Inconsistent	Defect
50484	Document version does not display on ISAC and ILSM pages for a borrower with a single loan with DDT7	Defect
50608	Table context menu in Template Designer does not function	Defect
50632	View Version - Section version does not show the same font as the original	Defect
50722	Missing period in email body text	Defect
50738	Regulatory Violations tab is named incorrectly when opened.	Defect
50779	Highlight of images in track changes	Defect
50782	Update Scoping Status dialog: "Adjustments" should appear as a bullet separate from "Classifications"	Defect
50805	Discuss Only Legacy Printed Linesheet: Primary Sort Field of Branch ID and Loan Officer, with Ignore Assigned CIF in Sorting unchecked, does not sort using Assigned CIF	Defect
50881	Enable/Disable logic is incorrect for Asset Data and Financial Data checkboxes on the Reject doc dialog.	Defect
50886	Email Reviewers: app crashes when user tries to email reviewers when there is no default email client	Defect
50889	Financial Template: Using Column Shift on completed linesheet still shifts when hitting Cancel	Defect
50903	Print Built-In or Legacy Linesheet for manually created loan causes SUH	Defect
50911	In the Manually Edited Loans Asset Review Report, the Previous Value and Modified Value columns are missing and the Modified Date is truncated	Defect
50985	ETS throws unhandled exception when entering Asset as of Date if institution data is missing.	Defect
Project: ETS – 5.14289.3 build		
ID	Title	WorkItem Type

50344	System displays unhandled exception on selecting the Exam Documents button on the reviewers machine	Defect
50366	ISAC custom groups do not share with team members on selecting the Share ROE Asset Display Settings	Defect
50515	PEP Memo: Unable to Reconcile Second Change + Conflict in Track Changes	Defect
50519	System displays unhandled exception on selecting the View changes button on the View Document Version Changes dialog when the versions are from two different parents	Defect
50534	PEP Memo: Reconcile Changes Crash	Defect
50156	ISAC/ILSM: Missing line breaks between borrowers	Defect
50715	ETS displays "unhandled exception" when comparing document versions after submitting document for review	Defect
50835	Received object reference not set to an instance of an object error upon removing RM exam. Continues to occur.	Defect
50836	Shareholders: Dynamic parent tier count does not update for other exam members upon user's deletion of sub-tier entry.	Defect
50883	Approving a document stops in the middle of the progress bar and hangs indefinitely.	Defect
50739	Cannot Share Changes message is not displayed and review pkg not received when user is in bad state due to offline doc submission	Defect
50915	Saving an edited Collateral or Financial Template to both the Exam and the Resource Library causes error	Defect
50927	Collaboration: ORE: The inbox displays the asset type as OR when a single ORE was shared and ORE when multiple OREs were shared	Defect
50950	ETS throws unhandled exception when user attempts to view section history.	Defect
Project: ETS – 5.14289.1 build		
ID	Title	WorkItem Type
50151	Disable additional functions for removed users	Defect
50459	ORE Migration comments and attachments have heading "Migration" instead of "ORE Migration"	Defect
50472	Review: PEP Memo: Pages can be renamed in the left pane by all roles after submitted for review before begin review.	Defect
50658	SAER Upload will not accept any values for PCTICC fields	Defect
50708	DRAP - Compare Versions error when comparing document versions	Defect
50786	t	Defect
50799	Historical Linesheets: Group Historical Linesheet writeups can be edited and saved	Defect
50829	Gather Artifacts - Incorrect data returned and message is incorrect when exam has no cert number	Defect
Project: ETS – 5.14288.1 build		
ID	Title	WorkItem Type
49477	ORE Linesheet UI: Linesheet view jumps around unexpectedly	Defect

50216	Editing templates of completed linesheets and selecting Cancel causes exception	Defect
50655	View Write-up button on Groups and In Scope non-loans is enabled when there is no write-up	Defect
50732	Collateral Information: Summary tab for Collateral Templates not displaying "Value" field	Defect
50745	Reconciling changes to checkboxes crashes the app	Defect
50750	Unable to accept pkg with custom findings when protecting completed assets	Defect
50751	Bulk Classify resets typed and dropdown filters	Defect
50761	Recipient cannot see auto-linked historical linesheet after accepting historical asset data through the inbox.	Defect
50763	Cancel button saves changes when closing ROE Asset Display Settings tab.	Defect
50788	ISAC Custom Group: custom group not displaying total of substandard column	Defect
Project: ETS – 5.14283.1 build		
ID	Title	WorkItem Type
49421	Give institution choices when comparing offline exam with only institution name to SIMS	Product Backlog Item
50513	Print Linesheets: Add Reasons for Classification to In Scope and Group Non-Loan linesheets	Product Backlog Item
47519	Show count for subsequent tiers	Product Backlog Item
48791	Related Borrowers Appear Inconsistently for In Scope and Discuss Only	Defect
50652	All Review and Approval process team notifications are broken	Defect
50656	Assets - Loans: Inconsistency in Removing Two Loans Out of Scope	Defect
50663	Files are not shared when an EIC has more than 1 exam loaded	Defect
50671	Version diffs not working on extra row deletion in tables	Defect
50707	System displays "Display Name" with an index number appended and each time a value is edited/updated for the fields "Pass", "Sub", "SM", "Doubtful" or Loss" for Inscope or a Group Asset for Non Loan assets	Defect
49781	Use local Asset Data may make user reconcile	Defect
50336	Export to rtf does not match the export to PDF or print preview versions of the document	Defect
50475	Create version doesn't save the correct format	Defect
Project: ETS – 5.14281.1 build		
ID	Title	WorkItem Type
50412	Reviewer Ribbon Bar UI: Page rename available in left pane	Defect
50457	Review: Buttons in Review Ribbon Tab Still Enabled Even After Reviewer is Removed from Exam	Defect
50546	Printing Discuss Only List launches dialog labeled "Discuss-Only Report". Need to remove "-" from label	Defect

50640	Historical Discuss Only linesheets still have a functional Complete button	Defect
50662	Scoping: Securities: Add content into a newly created custom column crash the app	Defect
50709	Import file names with underscores are incorrect on the Import Bank Data dialog	Defect
50727	Unable to retrieve 1.X archive containing Financial Templates	Defect
Project: ETS – 5.14279.1 build		
ID	Title	WorkItem Type
50249	Closing a template to left of active template results in the active template changing	Defect
50330	Linesheet Report Loans: Write-up Section: Borrower Display Name is missing	Defect
50486	Backup exam doesn't backup version history	Defect
50536	Review: Removed Reviewer Still Able to Begin Review and Approve/Reject	Defect
50569	Discuss Only: Assigned Examiner dialog text appears with "Assigned Examiner" capitalized when it should not be	Defect
50651	Corporate Trust Linesheet Populates with EIC Name Instead of Examiner's Name	Defect
Project: ETS – 5.14274.1 build		
ID	Title	WorkItem Type
33320	Assets - Share Write-Up -User makes second change and entire write-up must be reconciled rather than only the change	Defect
36079	Collaboration notifications not generated for document submission	Defect
50082	Timeout: Top X% by Loan Type - 101,000 Loans	Defect
50137	The left colum does not display chronologically appended documents	Defect
50269	Update Non-loan name increment rules	Defect
50273	Clicking "Manage Portfolio Profiles" when tab is already open does not update the asset type	Defect
50348	The Edit Shareholder/Holding Company screen does not show the tier selected	Defect
50392	Editing Findings Prompts User to become Assigned Examiner and Un-Completes Linesheet	Defect
50485	Loan Migration comments and attachments do not consistently	Defect
50499	Edit Adjustment dialog's OK button is enabled even if no values are entered in the Name or Amount field and Name field lacks validation	Defect
50500	Add Adjustment dialog: user must tab twice to move from Name to Amount field	Defect
Project: ETS – 5.14269.2 build		
ID	Title	WorkItem Type
50178	PACORP - Do not suppress write-ups when moving to bottom.	Product Backlog Item

36153	DRAP - Create a separate document to represent the approved version of a document	Product Backlog Item
49738	CF - ISAC/ILSM: Enter adjusted values for groups	Product Backlog Item
48847	DRAP - Checkpoint exam when submitting a document for review (Manifest)	Product Backlog Item
49485	DRAP - Redline Diff. Changes should be able to be seen between document versions	Product Backlog Item
49742	Click the portfolio Summary ribbon button on the Assets Review Screen windows displays Shell has stopped working	Defect
50156	ISAC/ILSM: Missing line breaks between borrowers	Defect
50337	Collaboration Exception when sharing loans restored form an archive as a current exam	Defect
50347	Removing assets from non-scope playlists with loseable data triggers incorrect dialog	Defect
50403	Linesheet: Update data on a piece of collateral or fininacial information template for a completed linesheet tne selecting cacle does not refresh to the previous values	Defect
50419	Can add large amount in adjusted value for linesheet	Defect
50420	Reopening exam crashes the application	Defect
50460	In Scope loan comments contain section called "Loan Impairments", should be "Loan Impairment"	Defect
50463	Typing a character into the Font Face or Font Size drop-downs removes focus on them	Defect
Project: ETS – 5.14267.1 build		
ID	Title	WorkItem Type
47971	CF - ISAC/ILSM: Enter adjusted values for individual asset classification amounts	Product Backlog Item
47975	CF - ISAC/ILSM: Highlight rounding errors and manual adjustments on ROE page and Adjust ROE Values dialog	Product Backlog Item
49363	Uncommitted and Removed Assets Pane Does Not Use All Available Space	Defect
49435	ROE Asset Display Settings - Group Does Not Expanded With Same ORE Property Name	Defect
50261	Spell check is enabled for read only documents and versions	Defect
50279	Appended numbering of data disconnected copies is off	Defect
50333	CRA-PE Cover Pages - some fields are not populated	Defect
50338	Template - Section on the ECC page is not working correctly.	Defect
Project: ETS – 5.14265.1 build		
ID	Title	WorkItem Type
49836	Unhandled Exception in Compliance Violations	Defect
49969	In Scope Cont Liab and Other Asset Linesheets: Classifications section displays asset name w/o space	Defect
50160	CF - Cite Findings - Built In Linesheet- even though selected Borrower displays Guarantor Name	Defect

50266	Assigned Examiner dialog on non-loan linesheets appears with line break after first sentence and text appears with inconsistent capitalization	Defect
50270	Save selected to file in the resource library causes a crash	Defect
50313	Using Create New Row function in Migration Analysis grid, then editing that row, results in error	Defect
50323	TE page: Add editable sections below asset totals	Defect
50332	Template Consumer Complaint Investigation work paper has 2 misspelled words	Defect
Project: ETS – 5.14262.1 build		
ID	Title	WorkItem Type
48035	Change dialog text for "Send Section Changes" to account for instances where no content is sendable via track changes available on a page	Defect
48101	Change dialog title when creating new version	Defect
48261	Printing non-loan linesheets does not auto-select current linesheet as in loans	Defect
48272	Crystal Reports: Dates in Heading Cutoff	Defect
48790	Disable table of contents check box if confidential is selected	Defect
48823	Use Relationship Write-up Dialog Text	Defect
49418	Write-up does not show up on Report of Examination (2) - Items Subject to Adverse Classification page	Defect
49553	Changing Relationships does not refresh ISAC/ILSM	Defect
49797	Contingent Liability Asset shows up on ISAC page when it is not supposed to.	Defect
49817	Write-up Included links appear below Findings for Non-loan Assets	Defect
49821	Sum of Calculated Adjusted Book Balance on the ISAC page and the ROE Custom Group dialog does not match	Defect
49844	Contingent Liabilities linesheet: Icons for comments/attachments for General Information section do not auto-shift left when Comments and Attachments Pane is launched	Defect
49987	Create Version button should be disabled if active tab is in readonly mode	Defect
50051	Duplicate Custom Regulatory Violations cause an exception	Defect
50112	Share Asset(s) results in timeout error	Defect
50141	ROE Asset Display Loans: Refresh Asset Data: Don't Save: ExaminerChanges are Saved	Defect
50146	ROE Asset Display: Refresh asset Display Security: List Order was set to default value even though Save was selected	Defect
50175	Asset Data does not appear in page versions	Defect
50183	HideableTableRowPlaceholder - Does not hide table row	Defect
50197	Group Linesheets: Classifications section defaults to collapsed	Defect
50202	Use Relationship Write-up confirmation dialog text should appear as single line of wrapping text	Defect

Project: ETS – 5.14260.1 build		
ID	Title	WorkItem Type
47573	CF - Drill down from ROE pages	Product Backlog Item
48835	Print Linesheet Report - Book Balance for In Scope Security is missing the comma delimiters	Defect
49408	Manage Portfolio Profiles: Select Asset Type Dropdown Values Not Correct	Defect
49469	ROE Asset Display Settings: List Order doesn't default to "Bottom" for Groups displayed as single line item	Defect
50106	System displays unhandled exception on selecting the print button on the cleanup tab and Grid Tools	Defect
50159	System displays a comma separating the email addresses of the Reviewers instead of a semicolon on the Microsoft Outlook Message window.	Defect
50172	ISAC and ILSM: Assets with < 500 classified can not be adjusted	Defect
50188	Save/DontSave/Cancel dialog content is wrong	Defect
50201	Comparing document version does not have the correct order of pages	Defect
Project: ETS – 5.14258.1 build		
ID	Title	WorkItem Type
48836	Print Linesheet Report - Security Name is cutoff for In Scope Security	Defect
50161	Total Classified Assets on ISAC page font is too small	Defect
Project: ETS – 5.14255.1 build		
ID	Title	WorkItem Type
48545	WLF - ETS Weblogic Fault Response	Product Backlog Item
47960	DRAP - Allow multiple people to review and edit a document submitted for review	Product Backlog Item
47962	DRAP - Create fully editable data disconnected copy for PEP Memo	Product Backlog Item
47972	DRAP - Re-label and change Review ribbon bar	Product Backlog Item
48308	Save button does not work in create new blank template from resource library	Defect
48791	Related Borrowers Appear Inconsistently for In Scope and Discuss Only	Defect
49086	Upload SAER/BSA warning message has incorrect wording	Defect
49120	SAER/BSA upload warning appears on a CP exam	Defect
49122	Rename the "Create Empty Portfolio Profile" dialog when navigating to it via the Edit button	Defect
49304	Linesheet displays RTD risk factor as TDR	Defect
49336	Import Bank Data dialog hyperlink should read "Manage Portfolio Profiles"	Defect

49468	Relationship Display Name is appearing on Discuss Only Linesheet when it should not	Defect
49986	TE, CAW, and Violation labels still appear on Summary tab for multi-loan borrowers	Defect
49998	Cite Findings: Adding a new Guarantor entity via hyperlink does not display the Guarantor name	Defect
50113	Cannot edit exam profile if another offline exam exists	Defect
50130	OK is not enabled on the submit for review dialog when reviewers are checked	Defect
50131	The warning message that there are no reviewers on the team needs to be removed	Defect
Project: ETS – 5.14253.1 build		
ID	Title	WorkItem Type
47961	DRAP - Allow user to add more reviewers to the current review	Product Backlog Item
48840	DRAP - Compare versions of Sections	Product Backlog Item
48867	DRAP - Show the ongoing review status of a document	Product Backlog Item
49487	DRAP - Redline Diff. Update all new and custom templates to have the track changes keys properly placed	Product Backlog Item
49490	DRAP - Redline Diff. words across paragraph breaks created by 'Enter'	Product Backlog Item
49503	DRAP - Redline Diff. Update all built in templates to have the track changes keys properly placed	Product Backlog Item
49564	Loan In Scope Linesheet Template: Financial Template missing gridlines and data cannot be entered	Defect
49822	Custom group with no data displaying on the ROE Custom Group displays on the ISAC page.	Defect
48984	Delete Portfolio Profile dialog has wrong name and text formatting	Defect
Project: ETS – 5.14251.1 build		
ID	Title	WorkItem Type
49488	DRAP - Redline Diff. The template designer should automatically place track changes keys on everything	Product Backlog Item
49550	Central Peer issues	Defect
49742	Click the portfolio Summary ribbon button on the Assets Review Screen windows displays Shell has stopped working	Defect
49784	Resubmit for review can sometimes not allow reviewers to begin review	Defect
49827	Unable to retrieve 1.x archive if it contains custom column named "ID"	Defect
49450	Error when importing securities file	Defect
Project: ETS – 5.14246.1 build		
ID	Title	WorkItem Type
47966	DRAP - Compare versions of documents	Product Backlog Item

48061	PACORP - Sharing of ROE Asset Display Settings	Product Backlog Item
48869	DRAP - After document is submitted for review, all team members will have access to the document	Product Backlog Item
49444	CF - Make the totals on the Assets with Credit or Collateral Documentation Exceptions page editable	Product Backlog Item
Project: ETS – 5.14244.1 build		
ID	Title	WorkItem Type
35012	PACORP - Allow users to send write-ups to ROE in bulk	Product Backlog Item
47867	CF - Display Names and TE Date on the Assets with Credit Data or Collateral Doc Exceptions page	Product Backlog Item
47967	DRAP - Ability to add Team Members while choosing reviewers during the Submit for Review on the Select Reviewers Dialog	Product Backlog Item
47970	DRAP - Option to email reviewers during Submit for Review	Product Backlog Item
47972	DRAP - Re-label and change Review ribbon bar	Product Backlog Item
48010	IPD - Xceed Upgrade to resolve impeded defects (CR#)	Product Backlog Item
48151	ETS FREDDY - determine presence of KB2779272 for true type font updates	Product Backlog Item
48793	CF - Move Findings Links Out of Loan Tabs	Product Backlog Item
49694	The composite rating on the Fiduciary Activities Assessment Page should be bold	Defect
Project: ETS – 5.14239.1 build		
ID	Title	WorkItem Type
48009	IPD - Crystal Reports Upgrade to resolve impeded defects (CR#)	Product Backlog Item
48187	Unused TE in Exam 2 is appearing in key on ROE b/c it is cited Exam 1	Defect
48653	Linesheet Label Issues	Defect
Project: ETS – 5.14237.1 build		
ID	Title	WorkItem Type
47973	DRAP - A reviewer should be able to select himself when submitting document for review	Product Backlog Item
Project: ETS – 5.14234.1 build		
ID	Title	WorkItem Type
35022	PACORP - Set order of writeups in ROE based on DDT settings	Product Backlog Item
47965	CF - Display Names on ISAC and ILSM	Product Backlog Item
48102	WSS - ETS Services External Access	Product Backlog Item

48226	CF - Update ROE Asset Display and Custom Groups to use Display Names	Product Backlog Item
48242	CF - Update Linesheet Reports with New Findings	Product Backlog Item
48366	DRAP - Creating the Exam Manifest	Product Backlog Item
49282	On Scoping Grid, field being calculated as part of query are editable.	Defect
49448	Cannot share exams over wired or unwired connection	Defect
34514	Maintain collapsed groups in leadsheet when updating	Defect
Project: ETS – 5.14232.1 build		
ID	Title	WorkItem Type
47822	CF - Cite Findings for Guarantors	Product Backlog Item
48262	Bulk Classify enter "\$0.00" in classification columns where classifying on linesheet does not	Defect
48374	Unhandled Error - Template Designer - Copy table with hidden Figure tag causes error	Defect
49046	Manage Import Profiles - Step 1 of 3 references loans but is used for all asset types	Defect
49111	Migration Analysis Grid Totals Not Updating on All Views	Defect
49370	ROE Asset Display Settings - Unhandled Exception Error When User Sorts by Column for Non-Loan Assets	Defect
49407	Creating version for a document/page does not include editable field values	Defect
Project: ETS – 5.14230.1 build		
ID	Title	WorkItem Type
35023	PACORP - ISAC Custom Groups for Loans	Product Backlog Item
35024	PACORP - ISAC Custom Groups for Non-loans	Product Backlog Item
48226	CF - Update ROE Asset Display and Custom Groups to use Display Names	Product Backlog Item
48303	Editing Borrower ID on scoping grid results in loans with different Short Names in the same linesheet	Defect
49079	Archive of ROE fails	Defect
49289	Changing Borrower ID of Loan with same Short Name as existing loan does not merge the two loans into one linesheet.	Defect
Project: ETS – 5.14227.1 build		
ID	Title	WorkItem Type
	No Changes marked Development Complete	
Project: ETS – 5.14225.1 build		
ID	Title	WorkItem Type
48808	Loan Level Comments/Attachments Retained after switching Scope	Defect
Project: ETS – 5.14223.1 build		
ID	Title	WorkItem Type

35000	PACORP - Managing the List Order and Display Order for Loans	Product Backlog Item
35006	PACORP - Group Display Settings	Product Backlog Item
48819	IT Customer List crashes when a float is saved to the ABA field	Defect
Project: ETS – 5.14220.1 build		
		WorkItem Type
36309	Prioritize open exams with regards to what was shared with you	Product Backlog Item
Project: ETS – 5.14220.1 build		
		WorkItem Type
35004	PACORP - Managing the default and individual DDT selections of Loans and Apply Changes	Product Backlog Item
36121	Create document/page version - remove reference to snapshot (unless the user actually requested a snapshot)	Product Backlog Item
37123	DB Refactor: Fix Last Mod DTTM to be Not Null throughout the DB	Product Backlog Item
47659	Analyze results of performance test and adjust	Product Backlog Item
47815	CF - Create Display Names for All Assets	Product Backlog Item
48055	PACORP - Convert "Exam Settings" tab to "Asset Review Settings" dialog and move to "Asset Review"	Product Backlog Item

Project: ETS – 5.14216.1 build		
		WorkItem Type
35001	PACORP - Managing the List Order for Non-loans	Product Backlog Item
Project: ETS – 5.14213.1 build		
		WorkItem Type
34999	PACORP - Presenting the tab for non-loans	Product Backlog Item
48042	PACORP - Refresh Asset Data	Product Backlog Item
48250	PACORP - Add ROE Display Settings to the Update Scoping Status dialog	Product Backlog Item
48350	Refresh issues in ribbon bar when tabbing between work papers and examinable items	Defect
Project: ETS – 5.14211.1 build		
		WorkItem Type
	No Changes marked ready for a build	
Project: ETS – 5.14209.1 build		
		WorkItem Type

34999	PACORP - Presenting the tab for non-loans	Product Backlog Item
Project: ETS – 5.14206.1 build		
		WorkItem Type
34998	PACORP - Presenting the tab for loans	Product Backlog Item
47905	PACORP - Changing Scope: Behavior Updates and New Dialog	Product Backlog Item
48151	ETS FREDDY - determine presence of KB2779272 for true type font updates	Product Backlog Item
48234	Classification Loss dialog when moving from Group to In Scope	Defect
48034	"Changes" "Reject" "Send Section Changes" should send the previous changes	Defect
Project: ETS – 5.14204.1 build		
		WorkItem Type
34999	PACORP - Presenting the tab for non-loans	Product Backlog Item
48002	Loan Scoping Launches Instead of ORE Scoping When Importing from Manage Portfolio Profiles	Defect
48101	Change dialog title when creating new version	Defect
48123	Delete Column Dialog text line break in wrong spot.	Defect
48132	Review Process: Unhandled Exception Sending Review Package	Defect
48162	Unable to submit PEP Memo or CRA PE for review	Defect
48181	Add to Playlist Dialog text line break in wrong spot.	Defect
Project: ETS – 5.14202.1 build		
		WorkItem Type
48022	Spell Check - Reasons for Classifications on a linesheet - Right click spelling corrections not available	Defect
48030	Exception when adding 2 custom fields with the same name retrieved from a 1.x archive	Defect
48039	Left panel does not update if tab is already open but not active	Defect
Project: ETS – 5.14199.1 build		
		WorkItem Type
	No Changes marked ready for a build	
Project: ETS – 5.14197.1 build		
		WorkItem Type
36121	Create document/page version - remove reference to snapshot (unless the user actually requested a snapshot)	Product Backlog Item
48015	Creating versions doesn't display correctly.	Defect
34388	Multiple active tabs are not handled well (side by side view of document tabs)	Defect
Project: ETS – 5.14195.1 build		
		WorkItem Type

47659	Analyze results of performance test and adjust	Product Backlog Item
47706	Aliases in historical exam not being shared	Defect
47791	Confidential Footers Don't appear in Print Preview	Defect
47798	Exception during sol1 is down	Defect
47826	System does not display the Cannot Find Exam dialog on selecting the Select button on the EXamination Search Results dialog without selecting a exam	Defect
47846	Set Financial Dates dialog window is called Configure Financial Dates	Defect
47849	Loan Migration Analysis Tab reads "Loans Migration Analysis"	Defect
47851	All Tiers of Shareholders and Holding Companies deletions are not seen by team members unless close and reopen shareholders tab	Defect
47857	Quick Access Toolbar - Quick Print is disabled for newly opened documents/tabs	Defect
47893	FRS Import Number of Rows Updated is Incorrect	Defect
47895	Print and export is slow	Defect
47906	Backup File Corrupted With Specific Steps	Defect
47946	Exam Set up Incomplete dialog	Defect
47958	Reconcile Balances: Making Book Balance and Scoping Balance Adjustments at same time only makes one adjustment	Defect
47959	Related Borrowers Dialog button displays "Ok" instead of "OK"	Defect
47974	Adding/printing writeup fails when templates aren't downloaded	Defect
47976	Incorrect text labeling in Adjust Formula Value dialog	Defect
47979	Submit for Review dialog lags	Defect
47986	Incorrect labeling of select reviewer dialog	Defect
47999	Change Playlist Dialog Cosmetic Imperfections	Defect
48000	Manage Portfolio Profiles: Select Asset Type drop down contains "Other Real Estate Owned" instead of "ORE"	Defect
48001	Dropdown menus for insert/delete table cells are not visible	Defect
48003	Save Profile dialog capitalization issue	Defect
48023	When an exam has a document that has been submitted for review purge throws an error	Defect
47486	Editable Section content is not pixel perfect.	Defect
47504	Share historical asset warning message	Defect
47621	Import asset decimal limitation	Defect
Project: ETS – 5.14183.2 build		
		WorkItem Type
47790	Custom Technical Exceptions	Defect
47755	Backup exam: backup doesn't include uncommitted asset	Defect
47644	Historical Linesheets section and the Add link is missing on Team member Bs machine in a Linesheet	Defect
47646	Write-up Text is duplicated on the ISAC & ILSM pages after replacing Write-up Text multiplr times	Defect

47544	System displays unhandled exception on selecting Rescan Data ribbon bar button on the Cleanup tab	Defect
Project: ETS – 5.14183.1 build		
ID	Title	WorkItem Type
40695	When exporting a pdf file, the highlight notes are not retained.	Defect
Project: ETS – 5.14181.2 build		
ID	Title	WorkItem Type
40695	When exporting a pdf file, the highlight notes are not retained.	Defect
34238	Previewing the report takes too long	Defect
34650	Historical Exam Data from SOURCE - Last Exam Hours are showing incorrect values	Defect
Project: ETS – 5.14177.1 build		
ID	Title	WorkItem Type
36109	Miscellaneous ETS Admin Site Bugs	Defect
47706	Aliases in historical exam not being shared	Defect
47745	System crash on selecting the Ignore All button repeatedly on the Spell Check dialog when errors exist on the page	Defect
47790	Custom Technical Exceptions	Defect
Project: ETS – 5.14174.2 build		
ID	Title	WorkItem Type
35129	Content can still be reconciled using track changes on a document submitted for review or approved	Defect
36126	Format on SAER page item 77 should not convert to month/day/year formate. It must be MM-YYYY entry	Defect
47628	Migration Data not being cleared when discarding historical assets	Defect
47637	System displays unhandled exception when a team memeber selects the Accept button in Inbox, a Asset that is shared by EIC is selected on the Inbox grid	Defect
47646	Write-up Text is duplicated on the ISAC & ILSM pages after replacing Write-up Text multiplr times	Defect
47684	Repayment Source and Print Linesheet: inconsistent display on different linesheets	Defect
47577	Pending Changes Dialog Window X button does not cancel	Defect
47752	Can't export Work Papers	Defect
Project: ETS – 5.14171.1 build		
ID	Title	WorkItem Type
35841	Should not be able to create versions for pages inside an submitted/approved document	Defect
47504	Share historical asset warning message	Defect
Project: ETS – 5.14170.1 build		
ID	Title	WorkItem Type
36304	Cannot submit after first approval	Defect
40725	Export work paper to XPS without notes cause application to crash	Defect

47548	The Number of Total Selected Loans Is Not Updated While Users Checks Or Unchecks The Loans Options	Defect
47549	Inbox Asset Acceptance: Out of Scope option is enabled if Exclude linesheets that have not been completed is checked	Defect
47562	Unhandled exception when closing linesheets with write-ups	Defect
Project: ETS – 5.14168.1 build		
ID	Title	WorkItem Type
35146	Reports: loan Penetration ratio report displays message 'This report is not currently supported.'	Defect
40691	Add, Edit and Delete Violation buttons are disabled on the Violations Scream	Defect
40700	Create version - When user has unsaved changes and tries to create a version, the Don't Save and Cancel button function the same way on the Unsaved Changes Dialog	Defect
47503	Relationship_ID is protected on the Scope Loans Grid	Defect
47510	Drill down is enabled on documents submitted for review	Defect
47544	System displays unhandled exception on selecting Rescan Data ribbon bar button on the Cleanup tab	Defect
Project: ETS – 5.14164.1 build		
ID	Title	WorkItem Type
34464	Highlighting large text sections and dragging to scroll is very slow	Defect
35361	System Crashes after a while on selecting print preview on the ROE (120 exam document pages are added to the ROE)	Defect
Project: ETS – 5.14163.1 build		
ID	Title	WorkItem Type
47528	Import is slow after 2nd 300k import	Defect
Project: ETS – 5.14162.1 build		
ID	Title	WorkItem Type
34318	Empty editable sections are printed/exported as carriage returns	Defect
36029	Group Loan Write-ups are missng the Group name and CABB	Defect
40692	Pressing Tab key inside the first list item will increase indent and insert a tab	Defect
40699	Sharing of asset opens reconcile changes bar on receiver	Defect
Project: ETS – 5.14161.1 build		
ID	Title	WorkItem Type
35082	Document Level Spelling Checker	Product Backlog Item
Project: ETS – 5.14157.1 build		
ID	Title	WorkItem Type
35003	Increase Tab Functionality for Lists	Product Backlog Item
35685	View Version History - Section History text does not appear next to the version number and timestamp	Defect

40696	Receive two save prompts when closing ETS after editing and not saving write-up	Defect
40703	Remove "s" in all instances of the word "Migrations"	Defect
40708	Institution Location record shows up on team member's machine	Defect
Project: ETS – 5.14156.1 build		
ID	Title	WorkItem Type
36297	Remove "Create Snapshot" from ribbon bar and right click option.	Product Backlog Item
36309	Prioritize open exams with regards to what was shared with you	Product Backlog Item
37123	DB Refactor: Fix Last Mod DTTM to be Not Null throughout the DB	Product Backlog Item
40695	When exporting a pdf file, the highlight notes are not retained.	Defect
40714	Reconcile Changes: Remove the plural from the context menu option.	Defect
40715	Reconcile Changes: Remove the reference to "team member" when current version has been replaced	Defect
36334	Write-ups: Days Past Due is not formatted as an integer on DDTs	Defect
36305	Top half of the Formatting button on the Text Tools tab does nothing	Defect
35721	Updates to New/Edit Findings Dialog	Defect
36075	Header/Footer Properties - Display Header/Footer does not default to selected for new work paper	Defect
36077	Custom header/footer cuts off when user has a lot of content in the section	Defect
36212	Ignore All inactive for the right click spell check menu	Defect
36213	Word does not refresh when 'Ignore All' is applied through the right click menu	Defect
36260	ETS crashed when setting list formatting margins too high	Defect
36291	Reassigning Completed Linesheet from Leadsheet does not uncomplete loan on leadsheet	Defect
Project: ETS – 5.14154.1 build		
ID	Title	WorkItem Type
36108	share review asset - system doesn't share the asset when submit document for review when the EIC machine has historical exam and historical exam has no scoped asset	Defect
36138	Allow user to retrieve historical data for assets w/o portfolio in current exam	Defect
36192	View History (Version) - ETS crashes when Reconcile Changes bar is showing and View History button is clicked.	Defect
36247	Unhandled exception on submitting ROE for review	Defect
36254	Receiving historic data prompts dialog for overwriting when user has no historic rows on machine	Defect
36260	ETS crashed when setting list formatting margins too high	Defect
36304	Cannot submit after first approval	Defect

36307	Review Processes - Changes not submitted to reviewer the second time after reviewer Don't approve	Defect
36330	Crash when undoing Tab actions	Defect
Project: ETS – 5.14153.1 build		
ID	Title	WorkItem Type
34961	34961 - Template Header and Footer	Product Backlog Item
35527	LTV Ratio Appears in Loan Information Section	Defect
36060	Issues for 35064	Defect
36115	Write-up Text for In Scope Loan added to Discuss Only ISAC Item,	Defect
36123	Guarantor section of DDT on write-ups do not match ISAC page	Defect
36269	Change "OREs" to "ORE" in dialogs	Defect
36270	DDT 1: Extra line break before write-ups	Defect
34243	Latency when typing in reasons for classification window	Defect
Project: ETS – 5.14150.1 build		
ID	Title	WorkItem Type
34213	Conserve grid settings while receiving assets	Defect
34227	Assets: Print Linesheet all fields to Max Capacity: Text Fields Over type and Currency fields truncate to 999 billion	Defect
34842	Slow response when entering text into documents	Defect
35865	Migration Analysis: 1.x Archive Historic Migration displaying w/o Assigned CIF	Defect
35886	Print Preview reports incorrect page numbers when document shrinks	Defect
35946	Upload of SAER Comments failed for a CP exam. Stored Proc error.	Defect
36041	Track Changes - Exception error occurs when content contains <Paragraph.TextDecorations>	Defect
36086	Receive a review: the manage page button is not enabled when review is sent back (not approve)	Defect
36179	Couldn't remove bullets from text box	Defect
36266	Findings: The bottom of the "Manage" link does not line up with the bottom of the finding name.	Defect
Project: ETS – 5.14149.1 build		
ID	Title	WorkItem Type
34826	Ability to discard historical asset data	Product Backlog Item
36194	Migrations: Create New Row: Require value to be entered in any migration field, not just Adversely Classified at Prior Exam	Product Backlog Item
36205	Global Spell Check: After Ignoring all misspelled words and Clivking OK on the Completoin Dialog Text Disappears	Defect
36207	Template Editing - Style types do not work for editable fields	Defect
34578	Pull DDT previously classified data from historic data instead of migration analysis	Defect
35759	Tabbing between editable section loses modified value	Defect

36066	Open ROE, click some other ribbon bar tab, the contextual ribbon bar of ROE is gone	Defect
36072	Asset Grid Pull Down List / Filter is empty for Currency Fields	Defect
36076	35082: Bulleted list in a Spelling Check context field	Defect
36081	Review package not overwriting current portfolio	Defect
36085	Version History - Date created and Created by columns are not sized correctly in the Version History pop up box for a Document version history	Defect
36087	The View Version History pop up box for Section history shows the time in GMT format.	Defect
36108	share review asset - system doesn't share the asset when submit document for review when the EIC machine has historical exam and historical exam has no scoped asset	Defect
36119	Spell Checker Next button functions as Ignore	Defect
36122	The same semicolon separated gty list displays loan index when it should not	Defect
36126	Format on SAER page item 77 should not convert to month/day/year format. It must be MM-YYYY entry	Defect
36127	Migrations: Export dropdown should not display Save As CSV File	Defect
36178	Scrolled text appears off of the page.	Defect
Project: ETS – 5.14148.1 build		
ID	Title	WorkItem Type
34437	ETS is unresponsive when a few pages of data are input on a blank work paper	Defect
35241	Template Designer - System adds extra space and indentation when saving causing format to be incorrect	Defect
35549	ROE DDTs do not refresh when team member names are changed	Defect
35572	Edit Source - Adds xml:space=Preserve and extra spaces	Defect
35876	Migration Analysis: User Defined Values Do Not Appear in Migration Analysis Grid	Defect
36005	Exception when user closes Writeup w/o saving changes and elects to save on the unsaved changes dialog	Defect
36021	Create Version/Section appears to not do anything despite functioning as designed.	Defect
36042	Merge exception	Defect
36064	Linesheet edits not committed when user clicks Print Linesheets	Defect
36080	Edits made to custom template saved to the Resource Library prompts Save As every time	Defect
36088	Inconsistent naming convention on the Version History pop up boxes	Defect
36093	Snapshot of ISAC Page Moves Data When Clicking to Edit	Defect
36096	share review asset - system doesn't show a message to stop user accepting asset with merged exam info when the merged exam exist as a different exam on reviewer's machine	Defect

36110	Changing the exam to continuous midstream doesn't make approved docs editable	Defect
36128	Update dialog text when clicking button while editing data grid	Defect
36129	Update wording on Migration Analysis dialog for editing historic migration data.	Defect
36139	Cleanup and Grid Tool contextual tabs are missing	Defect
36140	Add New Finding: Allow user to uncheck all findings	Defect
Project: ETS – 5.14147.1 build		
ID	Title	WorkItem Type
34911	Selecting large amounts of text on the Assets grid	Defect
35342	Export to RTF does not place signature boxes at the bottom of the page	Defect
35731	Custom header/footer not being saved for custom template	Defect
35976	Snapshot Document - Create snapshot button should always be enabled when document is not locked	Defect
36006	My own change boxes aren't green at first	Defect
36040	Rename the Header & Footer Properties ribbon button/dialog	Defect
36048	System displays Cannot Find Exam dialog box on selecting Compare to ViSION link on the edit exam screen when all mandatory info for Institution and Exam is available.	Defect
36065	Remove "Inadequate Pre-Purchase Financial Analysis" from Securitye CAWs	Defect
36067	When resharing asset get portfolio mismatch error	Defect
36075	Header/Footer Properties - Display Header/Footer does not default to selected for new work paper	Defect
36077	Custom header/footer cuts off when user has a lot of content in the section	Defect
Project: ETS – 5.14143.1 build		
ID	Title	WorkItem Type
34824	Bulk sharing of historical asset data	Product Backlog Item
34848	Edit migration analysis values regardless of whether or not a linesheet value exists	Product Backlog Item
35548	Read-only team members can take actions they shouldn't be able to	Defect
35619	Exam Document - Content of TOC does not export	Defect
35685	View Version History - Section History text does not appear next to the version number and timestamp	Defect
36013	Collateral summary disappears after editing template	Defect
36034	Cannot submit ROE for review	Defect
36038	Text inconsistency for Historical Assets buttons and dialogs	Defect
36045	Paragraph Formatting: Text indent should accept negative numbers	Defect
36069	RPSM Document that is approved can't be resubmitted for review	Defect
34463	Sharing historical linesheets of a different asset type doesn't work	Defect
Project: ETS – 5.14142.1 build		

ID	Title	WorkItem Type
35235	Adding and Removing Loans from Open Linesheet and Writeup Exhibits Inconsistent Behavior	Defect
35242	Convert borrower/relationship name to uppercase and denote relationships in write-up DDTs	Defect
35499	DDT4-Item Subject to Adverse classification Page- ETS should display Guarantors before Previously Classified amounts	Defect
35500	Items Listed for Special Mention: Previously Classified Value Not Appearing	Defect
35903	ETS crashed when reconciling changes	Defect
35945	Sharing loan with template after loading as current exam causes error	Defect
Project: ETS – 5.14141.1 build		
ID	Title	WorkItem Type
35201	Securities: Purchase Price Should Be String	Defect
35428	Securities: "Type/Pool" field should be renamed to "Type"	Defect
35440	Select Team Members dialogue that appears when adding team members has checkbox column that is expandable	Defect
35534	Snapshot - ETS crashes after updating an original document and clicking in the body of the snapshotted document.	Defect
35535	Encryption is working... But the client experience is not.	Defect
35583	DDT 2/3/4/5/7/8/9/10-ISAC page - Guarantors are not displayed the right order (alphabetic order)	Defect
35585	DDTs: Days Past Due is not formatted as an integer	Defect
35599	Asset Review Reports: Inconsistent and Incorrect Labels	Defect
35684	Custom Linesheet Printout: Purpose field does not populate with value from Note Purpose column	Defect
35721	Updates to New/Edit Findings Dialog	Defect
35777	Update the dialog title requiring reconcile changes before submission for review.	Defect
35855	Default file type for attaching files/folders should be "all files"	Defect
35877	Remove word "Amount" from "Amount Adversely Classified at Prior Exam"	Defect
35893	Snapshot - Creating two blank pages messes the Font Size	Defect
35916	ETS crashes when delete key is used in add team member box	Defect
35941	Modified Time in Section's View version history dialog is displayed in UTC	Defect
35942	Version History Dialog - list headers are cut off when no version is available for the document/page	Defect
35955	Bug when keeping a document open through a second review action	Defect
35968	Text Tools contextual ribbon bar is not in the correct order	Defect
35998	Can't Edit an Editable Section	Defect
36014	Create Version/Section causing ETS to crash	Defect
Project: ETS – 5.14140.1 build		

ID	Title	WorkItem Type
34712	VerHist - Allow users to select from and open past document/page/section versions	Product Backlog Item
35083	VerHist - Allow users to manually create document/page/section versions	Product Backlog Item
35807	Unhandled exception when updating the asset as of date after import	Defect
35888	Reviewers machine froze when trying to accept assets from exam with no assets	Defect
35889	Approve and Don't approve buttons on exam doc are disabled for claimed doc	Defect
Project: ETS – 5.14139.1 build		
ID	Title	WorkItem Type
34716	TC - Modify reconcile changes UI to inform and instruct when a user's own changes need to be reconciled against an auto-loaded document version (tag)	Product Backlog Item
34826	Ability to discard historical asset data	Product Backlog Item
35003	Increase Tab Functionality for Lists	Product Backlog Item
35013	List Formatting Dialog Box	Product Backlog Item
35064	RP - Create UI to manage review process send actions (auto send assets, financial data, etc.)	Product Backlog Item
35072	RP - Create asset data package for review process that can be sent and accepted	Product Backlog Item
35295	RP - Integration of document tags, version history, and review asset packages into loading a (potentially-submitted) document.	Product Backlog Item
35569	Snapshot - Some pages are not copied correctly from the original document	Defect
35719	Discuss only loans with Multiple note numbers -ETS displays an unhandled exception when user types in the Loss field and Clicks on the Enter Key	Defect
35866	Non-loan historical Linesheet printouts writeups are empty	Defect
35899	Loading tag - Sets the LastModifiedByContentNetWorkId to the original sender	Defect
35124	Institution Management members whose designation is either Advisory or Other display on the Signatures of Directors/Trustees ROE Page	Defect
35252	Snapshot - Documents with checkboxes are missing some checkbox on the snapshot version	Defect
Project: ETS – 5.14136.1 build		
ID	Title	WorkItem Type
35084	Warn users of unreconciled changes when archiving/exporting	Product Backlog Item

35243	Convert borrower/relationship/group name to uppercase and denote relationships in ROE DDTs	Defect
35249	Total Adversely Classified Items should not appear if only one asset type is adversely classified	Defect
35430	Should not be able to snapshot pages inside an submitted/approved document	Defect
35477	Refresh Historical Links When Importing Additional Assets	Defect
35561	Name of template doesn't save to inventory when created from a blank work paper	Defect
35570	Manage Pages - Table of Contents show up multiple times after many snapshots are taken	Defect
35571	Manage Pages - After the document is locked, the Manage Pages button should be disabled	Defect
35604	Snapshot - Snapshot of TOC page displays multiple times on the left side in Manage Pages	Defect
35673	Manage pages working incorrectly when new document is added	Defect
35738	Default Sort Order for Migration Analysis	Defect
35841	Should not be able to create versions for pages inside an submitted/approved document	Defect
35864	Manage Aliases: Use Tab and Enter to Navigate Grid	Defect
Project: ETS – 5.14135.1 build		
ID	Title	WorkItem Type
35082	Document Level Spelling Checker	Product Backlog Item
Project: ETS – 5.14134.1 build		
ID	Title	WorkItem Type
34939	TC - Automatically accept the first received change	Product Backlog Item
35562	Examiner doesn't appear in DDT on ROE for Discuss Only items	Defect
35618	Review Process - Error does not display when user tries to archive work paper/document with unreconcile changes	Defect
35619	Exam Document - Content of TOC does not export	Defect
35678	Track changes does not send all changes	Defect
Project: ETS – 5.14133.1 build		
ID	Title	WorkItem Type
34897	Track Changes: Do not send hidden changes (from a missing section)	Defect
34961	Ability to customize header / footer for new or existing template	Product Backlog Item
35014	TC - Allow reconciling of changes in a missing section	Product Backlog Item
35394	Removed Rows w/ Migration Data Still Appear on Migration Analysis Grid	Defect
35504	Reconcile Balances: Label in Reconcile Portfolio, Assets Should be Singular instead of Plural	Defect

35533	Discard Historical Data Needs Progress Indicator	Defect
35605	Migration Analysis: Selecting a Historical Loan Enables Open Linesheet Button	Defect
35617	Review Process - Error does not display when user tries to export work paper/document with unreconcile changes	Defect
Project: ETS – 5.14132.1 build		
ID	Title	WorkItem Type
34711	RP - Only allow reviewers to see documents that have ever been submitted for review to them, or things they create	Product Backlog Item
34826	Ability to discard historical asset data	Product Backlog Item
34938	Setup off-line exam - Compare to VISION : Provide info and link to Recent Institutions screen	Product Backlog Item
35339	Custom footer - Page number is incorrect on some templates when Print or Export to PDF, XPS	Defect
Project: ETS – 5.14129.1 build		
ID	Title	WorkItem Type
34823	Enter migration records for loans/ORE that aren't in my current or historical exam	Product Backlog Item
34824	Bulk sharing of historical asset data	Product Backlog Item
34848	Edit migration analysis values regardless of whether or not a linesheet value exists	Product Backlog Item
34967	ETS performance issues in the CIE environment	Defect
35002	Write-ups should be automatically shared and received with linesheets	Product Backlog Item
35019	Single button option for sharing of asset related data	Product Backlog Item
35163	ETS dialogue indicated successful upload of SAER Comment for fictitious exam that was set up offline	Defect
35176	Bulk Classify comment box	Defect
35200	Grid buttons should not be active on mini-grid only selections	Defect
35248	Snapshot - The alignment on a snapshot page does not match the alignment of the original page	Defect
35265	Typo in select all - open error message	Defect
35336	Print Custom Linesheet - A blank page displays for Write-up	Defect
35340	Suppress/disable "Do Not Add Related Loans to Risk Factor Playlists" when launched from the "+" sign in the mini-grid	Defect
35357	Non-loan historical Linesheet printouts are empty	Defect
35374	Dialogue Box for TEs, Credit Admin. Weaknesses, and Regulatory Violations loses input	Defect
35495	DDT4,5,9,10-Previously classified amounts- Pass should not be displayed in the Previously classified section	Defect
35510	Exception on custom addition/reduction name pasted above 280 characters	Defect

35511	Historical Linesheet: Clicking in Reason for Classification field and changing tabs prompts user to become assigned examiner of historical linesheet	Defect
35520	Historical Linesheet: Manage Findings Link Available in Historical Linesheets	Defect
35521	Historical Linesheets: Reason for Classification, Ctrl+A does not select all	Defect
35525	Export to CSV does not inform user of completing.	Defect
35526	Linesheet: Templates Remove Button Tool Tip Says "Delete"	Defect
Project: ETS – 5.14127.1 build		
ID	Title	WorkItem Type
34717	TC - Mark changes made by myself in track changes sidebar in green	Product Backlog Item
34823	Enter migration records for loans/ORE that aren't in my current or historical exam	Product Backlog Item
34826	Ability to discard historical asset data	Product Backlog Item
35118	Write-Ups on the Linesheet which are added to a group are missing on the ISAC ROE page	Defect
35338	Checkbox for the "Do Not Add Related Loans to Risk Factor Playlists" in Related Loans dialog not functioning as described in the dialog	Defect
35453	Remove historical migration data when user discards current portfolio or histoic data	Defect
Project: ETS – 5.14126.1 build		
ID	Title	WorkItem Type
35007	Change "Send to ROE" from an append function to a replace function	Product Backlog Item
35379	Add to Playlist fails when select all is used after selecting the empty area	Defect
Project: ETS – 5.14125.1 build		
ID	Title	WorkItem Type
35067	RP - Update section version history viewer	Product Backlog Item
35175	Adjust Balances - Add Column drop down is not in Alpha Order	Defect
35236	Missing Accrued Interest & Unfunded Commitment group values on ISAC and ILSM	Defect
35237	Leadsheet Default Sort	Defect
35370	Writeups not displaying in 1.x historical linesheets	Defect
Project: ETS – 5.14122.1 build		
ID	Title	WorkItem Type
33413	FRS Export column mapping mismatch	Defect
35238	Totals for non-loan assets are not being calculated on the ISAC page	Defect
34849	Disable incomplection of linesheet and reassignment of examiner when editing migration values	Product Backlog Item

34936	PACORP - Multiple guarantors on a single loan don't display properly	Product Backlog Item
Project: ETS – 5.14121.1 build		
ID	Title	WorkItem Type
35031	Commas missing in Dollar amounts on Combining Candidate dialog	Defect
35296	Track Changes - Sending changes back and forth doesn't work right	Defect

Known Issues

What should be identified as not working in current build release and not tested by QC. Development Lead to provide

Addendum 1

Installation Instructions with Images and additional security instructions



1. Click Install ETS-ALERT

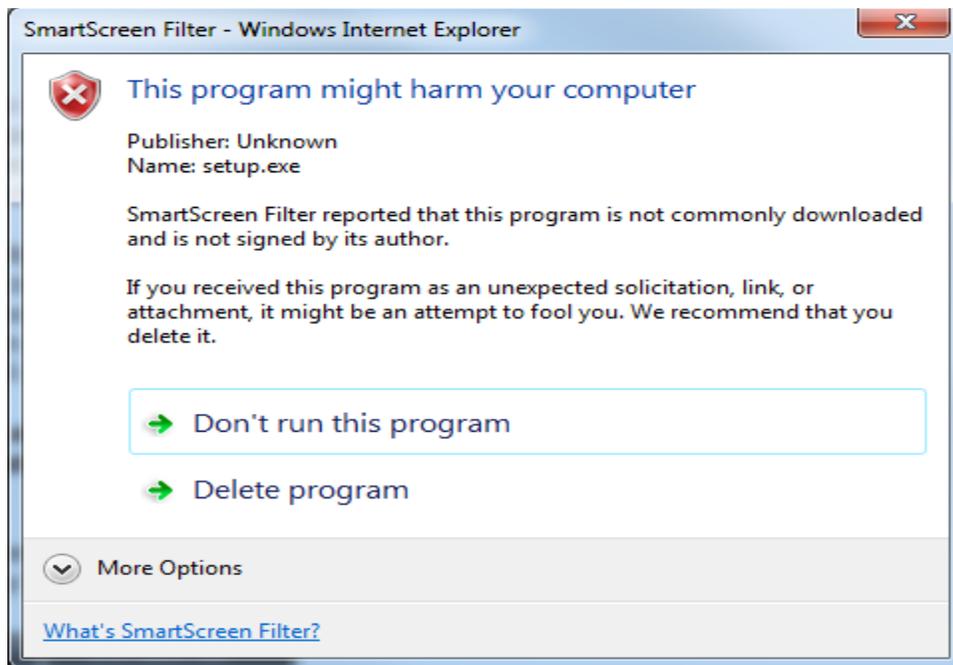


2. Click Run

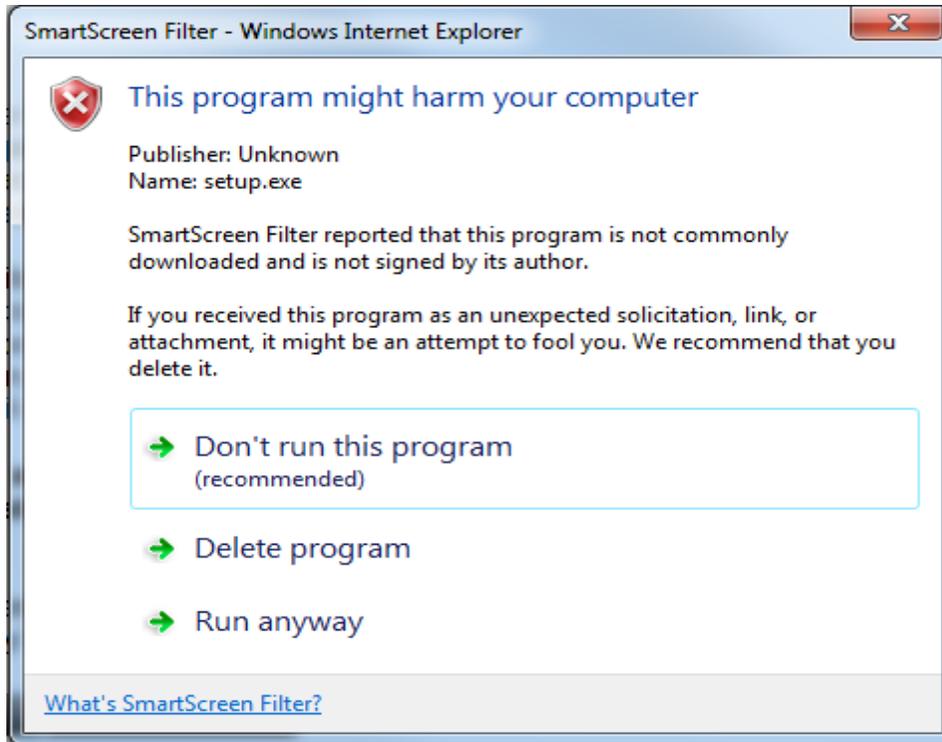
If Security warnings proceed continue otherwise skip to Image 6 (The End)



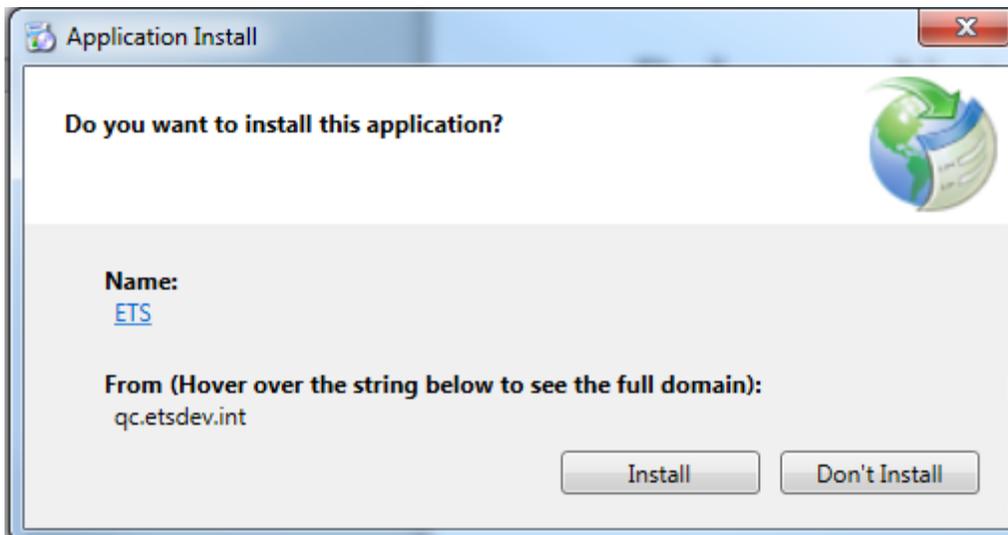
3. Click Actions



4. Click More Options



5. Click Run anyway



6. Click Install